



Science & Technology

FORESIGHT

from society to research

Reports of the workshops:

Nano for sustainable food - Rome 2013
Diversified Adaptable Food - Rome 2015

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WG FOOD

Science and Technology Foresight: from society to research
National Research Council of Italy



Science & Technology

FORESIGHT

from society to research

Program

“Nano for sustainable food”

5-6 December, 2013 - Rome

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National Research
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Science and Technology Foresight



Foundation Seminar: "Nano for sustainable food"

Rome 5th-6th December 2013

Sala Volterra

National Research Council of Italy
Piazzale Aldo Moro,7 - 00185, Roma, Italia

Thursday 5th of December

Sala SILVESTRI

14:00 – 14:25 Get together

Sala VOLTERRA

14:30 – 14:40	Opening Address	Prof. Ezio Andreta (<i>Coordinator S&T Foresight Project, Italy</i>)
14:40 – 14:50	Introduction	Dr. Cecilia Bartolucci (<i>Topic Coordinator S&T Foresight Project, CNR, Italy</i>)
		Dr. Stephen Taylor (<i>Moderator, Director of Technology Transfer, AREA Science Park, Trieste, Italy</i>)
14:50 – 15:00	Nano in Agriculture	Dr. Mélanie Kah (<i>University of Vienna, Austria</i>)
15:00 – 15:10	Nano IN Food	Dr. Ralf Greiner (<i>Head of the Department of Food Technology and Bioprocess Engineering, MRI Federal Research Institute of Nutrition and Food, Germany</i>)
15:10 – 15:20	Nano in Food	Dr. David Carlander (<i>Director of Advocacy, Nanotechnology Industries; Association, Belgium</i>)
15:20 – 16:20	Discussion	
16:20 – 16:30	Break	
16:30 – 16:40	Nano in Packaging	Dr. Clara Silvestre (<i>Institute of Chemistry and Technology of Polymers, CNR, Italy</i>)
16:40 – 16:50	Nano in the Food Industry	Dr. Nicola Trevisan (<i>General Director, Veneto Nanotech</i>)
16:50 – 17:30	Discussion	
17:30 – 17:40	Nanotoxicology	Prof. Doris Marko (<i>Head of the Institute of Food Chemistry and Toxicology, University of Vienna, Austria</i>)
17:40 – 17:50	Nano, Food and Safety	Dr. Karin Aschberger (<i>Institute for Health and Consumer Protection, Nanobiosciences Unit, JRC, Italy</i>)
17:50 – 18:30	Discussion	
19:15	Reception	
20:00	Dinner	

Friday 6th of December

AULA VOLTERRA

- 9:00 – 9:15 **Nano, Sustainability and Society** **Dr. Domenico Rossetti di Valdalbero** (*Principal Administrator for Social Sciences and Humanities at the EC, DG for Research and Innovation, Belgium*)
- 9:15 – 9:30 **Brief summary of priorities emerged from each application sector and during the discussions**
- 10:40 – 11:00 **Discussion**
- 11:00 – 11:10 **Break**
- 11:10 – 12:45 **Discussion**
- 12:45 – 13:00 **Conclusions**



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Background Document

“Nano for sustainable food”

5-6 December, 2013 - Rome

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National Research
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INTERNATIONAL SCIENCE & TECHNOLOGY
 FORESIGHT GROUP
NANO FOR SUSTAINABLE FOOD



**Foundation Seminar
 CNR, Rome, 5-6 December, 2013**

A Logical Framework to support DISCUSSION

Cecilia Bartolucci

Coordinator of the STF Project, Topic "Food"

1. Introduction

The National Research Council (CNR) and the Trieste Area Science Park Consortium (AREA), with the support of the Ministry of Education, University and Research (MIUR), launched the **Science and Technology Foresight Project (STFP)** to strengthen the development of new technologies in the medium to long term to deal with important problems related to health, food, environment, energy, transportation, safety and security. This initiative is motivated by the need to develop new strategic directions.

A key aspect of the project is the involvement of scientists and experts from academia, government and the private sector, using a bottom-up approach to collective intelligence. It differs from the methods traditionally used by foresight institutions/bodies because it allows each expert involved to make his or her knowledge available to others, in a reciprocal way, developing a systemic, collective and integrated vision, essential in dealing with complexity. A series of "face-to-face" (F2F) workshops, each of them with its own focus on different, but correlated, sub-topics are being organized. Participants in the workshops will be able to share knowledge, to identify gaps in knowledge, to point out obstacles, to identify needs for more and better education as well as for more funding, and to outline market potential and social acceptability for activities and products.

One of the four S&T topics on which the STFP is concentrating its efforts is Food (<http://foresight.cnr.it>). In particular, "**Sustainability**" as the main challenge and "**Nanotechnology**" as the key enabling technology have been identified.

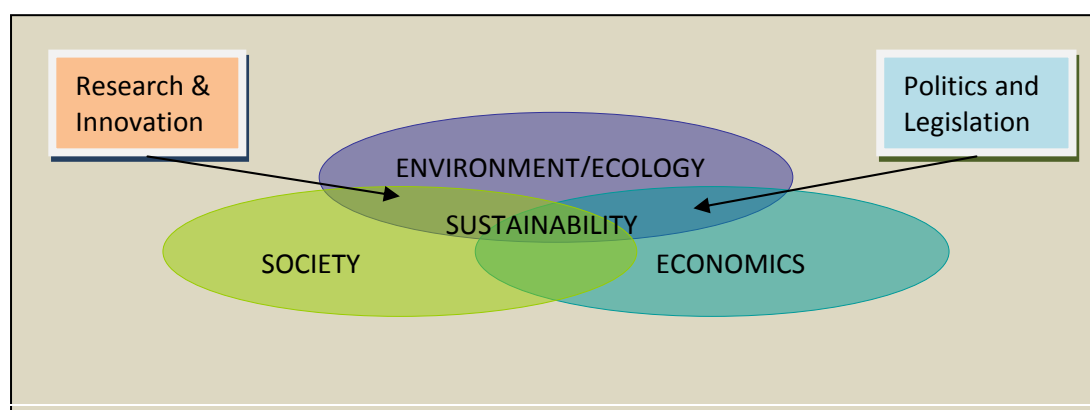
2. Problems and challenges

Food is a necessity for everyone and this fact makes every single one of us a stakeholder in this important sector. The implications of food availability and food quality are enormous and extend from health and wellbeing to development and the economy. While demand for food may increase by 70% by 2050, 60% of the world's major ecosystems that help produce these resources have already been degraded or are used unsustainably¹.

In Europe the food industry is the largest manufacturing sector and the leading employer. However, it generates only 2% of added value and it is responsible for only 0.37% of research expenditures² (EU-Report Food Security and Bio-based Economy). It has been recognized that a new wave of innovation will be required to allow the economy to create more with less. Food is an area where publicly-funded research

could make a difference but where the introduction of new technologies has been challenging. The need for improved innovation is present throughout the food supply chain, from production to packaging and distribution. In fact all aspects, starting from the choice of raw material to processing and preservation, as well as all environmental and technological factors involved in the food chain should be addressed. In addition, the food industry needs to take into account of the needs of consumers, which extend from food perception and pleasure to safety, nutrient bioavailability, health and nutrition.

Sustainability is the key issue for future development of global society. Research and Innovation, as well as the Political System, and Consumer behavior, may have a decisive role to make Sustainability at the heart of national and international development policies.

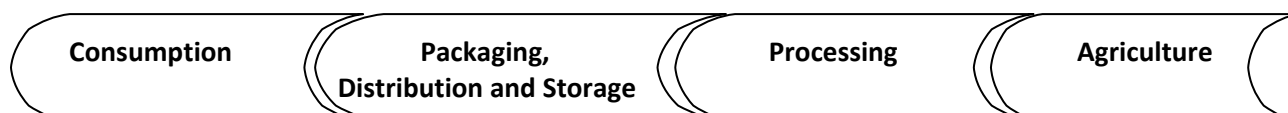


SUSTAINABILITY is an economic, social, and ecological concept. A sustainable food system is one that meets the economic and social needs of the present while minimizing the impact on the environment, and without compromising the ability of future generations to meet their own needs.

It addresses all main **societal challenges** within the area Food:

- **Food Availability and Security**
- **Food Safety**
- **Nutrition and Health**
- **Climate Change**
- **Environment** (Biodiversity and Ecosystem)

Furthermore, **sustainability** should be a major goal within all **macro application areas**:



R&I - NANO

Within all identified **application areas** of the food chain, **Nanotechnology** is a key enabling technology, which could have a strong impact on scientific innovation, economy and society, including industrial competitiveness, creation of wealth and quality of life. The application of nanotechnology to the food sector has yet to be exploited. Compared to other areas such as medicine and energy, even research in this field has lagged behind. One reason for the lack of development could be the reluctance to address social

and economic issues connected to the application of nanotechnologies in this sector. This attitude however, will only hamper progress.

The **Impact** would be on:

- **Health** (Protection, Prevention)
- **Bio-economy** (Food, Energy, Water, Land, Waste)
- **Security**
- **Safety**

The successful development and the application of nanotechnology in the food sector are based on certain conditions. One of them is a generally accepted basic definition of the term “**nano**” referring to nanotechnology, nanomaterial, nano-objects, nanoparticles etc.

In October 2011 the EU issued a recommendation³ on the definition of nanomaterial but in the era of globalization an internationally accepted definition would be necessary, especially for the appropriate assessment and management of risk.

Another essential factor is the development of **Enabling Technologies** as well as the transfer of knowledge from **Converging Technologies**. In particular all technologies which allow analysis and imaging as well as biotechnologies (sensors, delivery, nutrients), material science (packaging, processing) and ICT (tracing, tracking, design of functional/personal food) will be essential to promote the advancement of nanotechnology and its safe introduction in all aspects of the food chain.

The following table lists of potential uses of nano-material in the food sector. A few, mainly related to packaging and coating, have been applied already.

Potential uses of Nano-material in the food sector

		APPLICATION AREAS			
		Consumption	Packaging, Distribution, Storage	Processing	Agriculture
CHALLENGES	HEALTH	-Functional Food -Personalized Food -Improved bioavailability of nutrients	-Quality Monitoring, Real Time Testing of: Contaminants, Pathogens -Spoilage Indicators	-Addition of (natural) functional ingredients -Less sugar, salt, fats -Fewer allergens -Improved preservation	
	BIO-ECONOMY and SECURITY	- Alternative feeding - Special food e.g. space food	Waste Reduction through: - Biodegradable packaging material - Better food chain management (Tracking, Tracing) - Bacterial/Spoilage detection - Longer shelf life - Edible packaging	-Reduction of food waste during production; -Recycling of waste	-Plant protection agents with nanocomponents -Wastewater treatment -Improved (and differentiated) agricultural spaces -Nano-formulated fertilizers and pesticides
	SAFETY		Better food chain management/ surveillance through:		-Delivery of nanovaccines -Monitoring of soil and

			Tracking, Traceability - Match durability with product shelf life -Quality Monitoring, Real Time Testing of: Contaminants, Pathogens -Spoilage Indicators		water -Detection of plant and animal pathogens
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POLICY ISSUES should be considered and **Social Acceptance** as well as **Consumer Trust** need to be gained through better information, transparency and willingness to communicate with stakeholders and the public.

Relevant **Policy Issues**, concerning all application areas and challenges, can be identified as follows:

1. Health	2. Nanotoxicology	3. Sustainability and Ethics	4. Economy and Business
a) healthier food b) improved food safety c) evidence-based functional food	a) for consumers b) for the environment	a) reduction of energy and water consumption, waste b) food security	a) affordability and quality b) new markets (societal changes) c) multi-disciplinarity and cooperation d) data regulation

3. The way forward

It is important to consider that up until now a lack of concerted development regarding the food system and the sustainability challenge prevented synergies and economies of scale from being exploited. It is clear that there are many issues at stake, which are all linked to each other. If we keep focusing on one single aspect, the solution to one problem may result in the aggravation of another while we should learn to consider them as a set of interlinked and mutually reinforcing set of challenges. In order to enable knowledge assessment and identification of potential applications and socio-economic impacts and to point out obstacles, gaps in knowledge, education, funding needs, market potential and social acceptability “face-to-face” workshops will be organized, which will have a focus on different, but correlated sub-topics.

An “on topic roadmap” of the face-to-face workshops, which appeals to researchers, policy makers, industry and consumers and encourages the cooperation in the assessment of risks and benefits should be the result of this holistic approach.

To face the future challenges some key issues and questions should be considered:

- *Suitable and reliable test and validation methods, as well as standardized procedures in nano-food applications are not fully developed.*

*Do we know the real current **exposure** to nanomaterials and how it may change in the medium to long term future?*

Can it be determined, quantified using currently available instrumentation?

*Are we developing appropriate **methods** to do so in the future?*

*Is the background noise due to naturally occurring NMs considered? (**Calibration**)*

- *How will the scientific community go about overcoming these gaps and how will we **acquire** the extensive **knowledge** required?
Are “no results” results reported?*
- *Which could be the practical **application** of nano-food in your specific sector in the coming years?
Who would **benefit** (e.g. agriculture, industry, consumer)?
What are the critical **enabling steps**?*
- *Food has traditionally been a low margin enterprise, so new technology has had to be **cheap/high value**.
Does nanotechnology fit these requirements?
Is nanotechnology an “easy” technology?
What are the current technology limitations that refrain from present applications and how might these change in the future?
Will food remain a low margin enterprise or might this also change in the future for some segments?*
- *What will be the **societal implications** of the application of nanoscience and nanotechnology in the food industry?
What benefits could nano-food provide to humanity in the medium term?
What conceivable problems might it cause?
Could nano-food have a “dual use” so that both, developed as well as developing economies could benefit from it?*
- *The uncertainty about regulatory **risk management** and fear of public resistance (OGMs!) contributes to the hesitation which accompany the application of nanotechnology in the food sector.
How will we overcome the obvious lack of enabling leadership through R&D policies?
How will we encourage the dialogue between all parties involved?*
- *Social **acceptance** is key to the **adoption** of a new technology. How should we involve/inform the consumers?*
- ***Safety** is a key issue to acceptance. Regarding food safety consumers have ZERO tolerance.
How safe is safe enough?
Should standards be set on public health risks?*

References

- 1.) Roadmap to a Resource Efficient Europe , COM(2011) 571
- 2.) Report of stakeholder workshops concerning the Common Strategic Framework (CSF) and Horizon 2020 for Research and Innovation: FOOD SECURITY & BIOBASED ECONOMY
- 3.) EU, 2001a. Directive 2001/83/EC of the European parliament and of the council of 6 November 2001 on the community code relating to medicinal products for human use. Official Journal L 311, 67–128.



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from society to research

Report

“Nano for sustainable food”

5-6 December, 2013 - Rome

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National Research
Council of Italy

“Nano for Sustainable Food”



REPORT on the Foundation Seminar (December 5th - 6th, 2013)

Cecilia Bartolucci, January 2014

The aim of the seminar was to identify foresight priorities within the topic “Nano for sustainable food” and to propose a road map for the face-to-face workshops. This requires us to separate the long term objectives from the intermediate steps and milestones along the way.

In order to do that, we invited 8 experts representing different sectors who introduced, in a ten minutes contribution, their point of view regarding future challenges (slides are available at <http://foresight.cnr.it/index.php/events>). In particular the potential of a nanotechnological approach to be applied in agriculture, processing, packaging and consumption was considered and toxicological and safety issues, as well as social acceptance, were addressed.

Ample time was given to discussion so as to address all important subjects, prioritize them and discover the interactions between them.

1. Main observations

The seminar was a validation of the background document (available at the previously mentioned website). However, applying a foresight perspective, specific points were emphasized during the discussion. This document reports a recapitulation of the main seven observations.

1.1. Terminology

The use of the word nanotechnology as the only technology addressed was perceived as a limitation. In the future we should make sure to specify that, even though we may want to stress nano, all converging technologies should be taken into account in a foresight exercise. Synergistic or competing technologies



should be considered as well. Furthermore it is important to specify, when necessary, whether we are talking about nanomaterials (NMs) and nanoparticles (NPs) or nanotechnologies.

1.2. Risk assessment

The development of appropriate **analytical methods**, allowing for the characterization and quantification of NMs and NPs within a life cycle framework, is of primary importance. It would allow for the **toxicological evaluation** necessary for the development of **intelligent hazard strategies for risk assessment**. It is however not a long range foresight objective: its priority, in fact, demands that the analytical and toxicological aspects be considered at every step of innovation; its complexity is such that it needs to be addressed in an interdisciplinary way and in a time frame that considers immediate, as well mid-term and long-term approaches; it concerns equally the food sector and all other sectors which use NMs and NPs. Both the international scientific community as well policy makers are aware of this and there are several ongoing initiatives, supported at different levels, which may require better coordination, but are already active. An expert representing this issue should be present at each f2f workshop, regardless of the topic addressed.

1.3. Regulatory environment

The same reasoning applies to **regulations**. They are important and there is a need for regulations to be more standardized internationally. However, it was pointed out several times that there is no need for nano-specific regulations, especially if it is the properties of NMs and NPs we want to address and regulate and not the size. Science-based knowledge could reduce the need for regulations and encourage knowledge-based decision-making. Also, an evaluation of the advantages and disadvantages of a regulatory environment is important. All this, however, should not be the topic of a foresight f2f.

1.4. Advancements in packaging

It was agreed that many problems can be addressed through innovative **packaging**. It was also agreed that while there is still need for research and development, in particular regarding intelligent and active packaging, this can be done in a short or medium term time scale. Nanotechnology already plays an important role in packaging. A synergistic approach with other converging or emerging technologies should be further developed, and this should also encourage the consideration of packaging as an integral part of the food chain.

It was proposed that instead of thinking of food packaging we should consider food contact materials. These could play an important role in the reduction of pathogens and spoilage both during storage and during processing. New contact materials could also reduce energy and water consumption and play an important role in waste reduction at almost every level along the food chain. Both nanotechnology and NMs can be extremely important in such a development and their use should be better accepted by the consumers who perceive a lesser risk if the NMs are outside the food.

In conclusion, packaging is already the object of intensive, successful research and some innovative products have already been introduced in the market. While food packaging and its development should certainly be included in future studies regarding any part of the food chain, it would not constitute a long range foresight topic on its own. However, food contact materials should be considered in other technological applications in the food sector beyond packaging and could have a very high impact.



1.5. Challenges in agriculture

The development of **smart agriculture** could bring important benefits regarding safety, security, health and environment. Several different technologies could contribute to reach this goal and their possible synergy should be researched and then exploited. A nanotechnological approach (including all converging technologies) could be developed and applied at different levels, in particular if knowledge and experience from the nanomedicine were to be transferred to agricultural challenges. It could help identify the needs of crops as well as of animals (“diagnosis”) and deliver precisely targeted inputs in a controlled manner (“therapy”). It could further address new inputs and enable their application.

1.6. Innovative food processing

Through nanoscience we acquired the capability of imaging **structures in food** and we can now find links between the technologies we apply and the structures we create, and follow the process. Our knowledge of the link between **processing** and structure allows us to design new structures. We can improve the quality and, applying old or new technologies, we can form and stabilize new structures and adapt them to our requirements.

Nanotechnology may bring not a disruptive change, but continuous incremental changes, which will have great impact on the market. Having a better knowledge and understanding about what is happening at nano-level gives great potential to all converging technologies, and, in the future, nanostructures could be present in many products and have a great impact on the market and play a role in safety, security, health and environment. In this context it will be important to identify and develop synergistic technologies.

1.7. Social acceptance

In the past it was shown that the **consumers’ acceptance** plays a fundamental role in the success of technological transfer of innovation. Initiatives that encourage a more informed consumer choice particularly through better communication and transparency should be endorsed by all, public and private stake holders alike. In particular when innovation concerns products that get so close to them such as food, consumers will want to know if the use of a new technology, e.g. nanotechnology is a necessity or just a marketing strategy. Any strategy that encourages **social awareness** such as communication techniques, interactive labeling technologies or traceability etc., and by promoting curiosity and knowledge contributes to move the perceived risk closer to the real risk, should be considered a priority and addressed at all times.

2. Conclusions

The interdisciplinary approach of the seminar, highlighted by the presence of experts representing distinct areas provided different views of the topic “Nano for sustainable food”. This eventually allowed the acquisition of a comprehensive picture summarized in a list of benefits, functionalities and technologies considered in a risk/time plot. Even though we lacked the time to reach a general consensus, a few priorities were selected. Based on these results, a proposal for a roadmap has been outlined and the topic is described in the document “F2F Workshop: Diversified Adaptable Food”.



Experts

Dr. Karin Aschberger	Institute of Health and Consumer Protection, Nanobiosciences Unit, JRC, Italy
Dr. David Carlander	Director of Advocacy, Nanotechnology Industries; Association, Belgium
Dr. Ralf Greiner	Head of the Department of Food Technology and Bioprocess Engineering, MRI Federal Research Institute of Nutrition and Food, Germany
Dr. Mélanie Kah	Department of Environmental Geoscience, University of Vienna, Austria
Prof. Doris Marko	Head of the Institute of Food Chemistry and Toxicology, University of Vienna, Austria
Dr. Domenico Rossetti	Principal Administrator for Social Sciences and Humanities at the EC, DG for Research and Innovation, Belgium
Dr. Clara Silvestre	Institute of Chemistry and Technology of Polymers, CNR, Italy
Dr. Nicola Trevisan	General Director, Veneto Nanotech



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Announcement

“Diversified Adaptable Food”

6-8 May, 2015 - Rome

WG FOOD



National Research
Council of Italy

ANNOUNCEMENT

MAY 6 – 8 2015, ROME, ITALY

Converging technologies for Healthy and Sustainable Food

1st Face to Face Workshop: **Diversified Adaptable Food**

We seek: to define key principles on which a stable, sustainable Diversified Adaptable Food Supply can be based and further developed; to identify possible obstacles; to indicate to national and international authorities and stakeholders priorities for funding research projects, and for channeling investments.

The Science and Technology Foresight Project

The National Research Council (CNR) and the Trieste Area Science Park Consortium (AREA), with the support of the Ministry of Education, University and Research, launched the **Science and Technology Foresight Project** to strengthen the development of new technologies in the medium to long term to deal with important problems related to health, food, environment, energy, transportation, safety and security (<http://foresight.cnr.it>). This initiative is motivated by the need to develop new strategic directions. A key aspect of the project is the involvement of scientists and experts from academia, government, and the private sector. A series of “face-to-face” workshops, each with its own focus on different, but correlated, sub-topics is being organized.

Diversified Adaptable Food

It is now recognized by all, that there is a strong link between health, food, and environment. In order to envisage sustainable and socially acceptable solutions for arising societal challenges, it is necessary to acquire knowledge of the specific starting conditions, as well as the diverse needs and goals. Different conditions and needs, may be due to geographic habitats, climatic niches, ethnicity, religious or social status, age, gender, hereditary or sporadic disease, occupation etc. Each problem could be addressed individually, developing specific technological solutions, but this is time-consuming and not always efficient.

An intriguing alternative is the identification of **one technological approach**, which would allow more control over the composition of food and hence adapt it to needs, providing a **Diversified Adaptable Food**. Applications should start at the farm with the raw materials, and run through the whole food chain to the fork and beyond to the disposal of food waste in the environment. All issues mentioned above can be addressed by the applications of converging technologies. These can greatly contribute to the diversification and adaptability needed for the sustainable production of healthier and safer food.

f2f workshop strategy

For the development of **Diversified Adaptable Food**, it is of primary importance that we support an approach that considers the whole food chain, a **food chain approach**, which stimulates us constantly to evaluate how the introduction of a new application at a specific step is going to affect the rest of the chain. Gathering around the table, experts with specific disciplinary skills in a highly multidisciplinary context, chosen to promote the transfer of knowledge across situations, should encourage the food chain approach, allowing us to deal with specific issues, while keeping a broad view.

We will address three main topics: agriculture, processing, and nutrition. Each one will be approached from the point of view of the developed or developing world. In addition, we will also consider the aspects of social acceptability and market accessibility. Eight experts have been asked to write a short position paper about their specific topic. These papers will be distributed to all other participants in advance. During the workshop, the eight presenters will each have ten minutes to illustrate the main points described in their paper, after which they will answer questions posed by the other participants. In addition to the speakers, approximately forty experts will be invited to attend the “face to face” workshop. They will represent the international research community, the industry, and governmental bodies. The nature of the workshop is not just informative but also constructive, therefore, this is an invitation-only workshop, and participants will be asked to be present at all sessions. Ample time will be given to small groups as well as plenary discussions.

For further information on the f2f workshop and on receiving an invitation, please contact Cecilia Bartolucci (cecilia.bartolucci@ic.cnr.it) or Ornella De Giacomo (ornella.degiacomo@ic.cnr.it). The program and the background documents are available at <http://www.foresight.cnr.it>.

Coordinator WG “Food”: Cecilia Bartolucci

Scientific Committee: Richard Canady, David Carlander, Ralf Greiner

In collaboration with:



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Booklet

“Diversified Adaptable Food”

6-8 May, 2015 - Rome

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National Research
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Converging technologies for Sustainable and Healthy Food

F2F Workshop: Diversified Adaptable Food

6th-8th May, 2015

La Borghesiana - Rome

We seek: to define key principles on which a stable, sustainable Diversified Adaptable Food Supply can be based and further developed; to identify

possible obstacles; to indicate to national and international authorities and stakeholders priorities for funding research projects, and for channeling investments.

Coordinator WG "Food"

Cecilia Bartolucci

Secretary of the Foresight S&T group

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Scientific Committee

Richard Canady
David Carlander
Ralf Greiner

In collaboration with:



ISGP Institute on
Science for Global Policy

Converging technologies for Sustainable and Healthy Food

Cecilia Bartolucci, November 2014

1st Face to Face Workshop (6th- 8th May 2015): Diversified Adaptable Food

We seek: to define key principles on which a stable, sustainable Diversified Adaptable Food Supply can be based and further developed; to identify possible obstacles; to indicate to national and international authorities and stakeholders priorities for funding research projects, and for channeling investments.

Scientific Committee: Richard Canady, David Carlander, Ralf Greiner

Introduction

The National Research Council (CNR) and the Trieste Area Science Park Consortium (AREA), with the support of the Ministry of Education, University and Research (MIUR), launched the **Science and Technology Foresight Project (STFP)** to strengthen the development of new technologies in the medium to long term to deal with important problems related to health, food, environment, energy, transportation, safety and security (<http://foresight.cnr.it>). This initiative is motivated by the need to develop new strategic directions.

A key aspect of the project is the involvement of scientists and experts from academia, government and the private sector. A series of “face-to-face” (f2f) workshops, each of them with its own focus on different, but correlated, sub-topics are being organized. Using a highly interdisciplinary approach, participants in the workshops will be able to share knowledge, to identify gaps in knowledge, to point out obstacles, to identify needs for more and better education as well as for more funding, and to outline market potential and social acceptability for activities and products.

In December 2013 the Foresight Group held the first event, the “Foundation Seminar” in the topic Food. The experts present were:

Karin Aschberger (Institute of Health and Consumer Protection, Nanobiosciences Unit, JRC, Italy)

David Carlander (Director of Advocacy, Nanotechnology Industries Association, Belgium)

Ralf Greiner (Head of the Department of Food Technology and Bioprocess Engineering, MRI Federal Research Institute of Nutrition and Food, Germany)

Mélanie Kah (Department of Environmental Geoscience, University of Vienna, Austria)

Doris Marko (Head of the Institute of Food Chemistry and Toxicology, University of Vienna, Austria)

Domenico Rossetti (Principal Administrator for Social Sciences and Humanities at the EC, DG for Research and Innovation, Belgium)

Clara Silvestre (Institute of Chemistry and Technology of Polymers, CNR, Italy)

Nicola Trevisan (General Director, Veneto Nanotech, Italy)

At the end of the seminar we agreed that even though we may want to stress nano, all **converging technologies** should be taken into account. **Synergistic or competing technologies** should be considered as well.

We further agreed that a concerted effort addressing both **health** and **sustainability** is necessary if longlasting results are to be achieved. A healthier society is part of a common vision and a priority for all, but this goal is not achieved through the application of one single, specific strategy. **Food** and **health** are closely related and several paths, adapted to different situations, need to be developed for a successful outcome. The different situations may be due to geographic habitats, climatic niches, ethnicity, religious or social status, age, gender, or, at a more specific level, due to hereditary or sporadic disease, occupation etc. To envisage sustainable and socially acceptable solutions, knowledge of the specific starting conditions as well as the diverse needs and goals is necessary. Each problem could be addressed individually, developing specific technological solutions but this is time-consuming and not always efficient.

Proposal

An intriguing alternative is the identification of **one technological approach**, which would allow more control over the composition of food and hence adapt it to needs, providing a **Diversified Adaptable Food**. Applications should start at the farm with the raw materials and run through the whole food chain to the fork and beyond to the disposal of food waste in the environment. Some of the issues that could be addressed in **agriculture** are: detection of needs of major and minor crops according to different growth conditions and climate; targeted or triggered delivery of inputs; “protection” of nutrients in raw materials and better bioavailability. Innovation in **processing** should pick up at the raw materials provided by smart agriculture, further supporting protection of nutrients and bioavailability, while ensuring safety and sustainability of its procedures. In this context **food contact materials**, and their application in a broader sector rather than just packaging, should also be considered.

This kind of approach would encourage the exploration and exploitation of a wider variety of food, greatly supporting biodiversity while appraising quantitatively small but qualitatively high value productions. It would also address the challenges posed by climate change, stressing the necessity for adaptability, and it would provide one tool with dual use, applicable in opposite situations as well (e.g. more or less nutritious food for developing versus industrialized countries; crops growth in extreme, variable climatic conditions).

All issues mentioned above can be addressed by converging technologies. These can greatly contribute to providing the diversification and adaptability needed for the sustainable production of healthier and safer food. Knowledge transfer from the experience acquired in other sectors is essential. An example is the application of nanotechnology and nanomaterials in medicine, which paves the way both in terms of innovation and social acceptance.

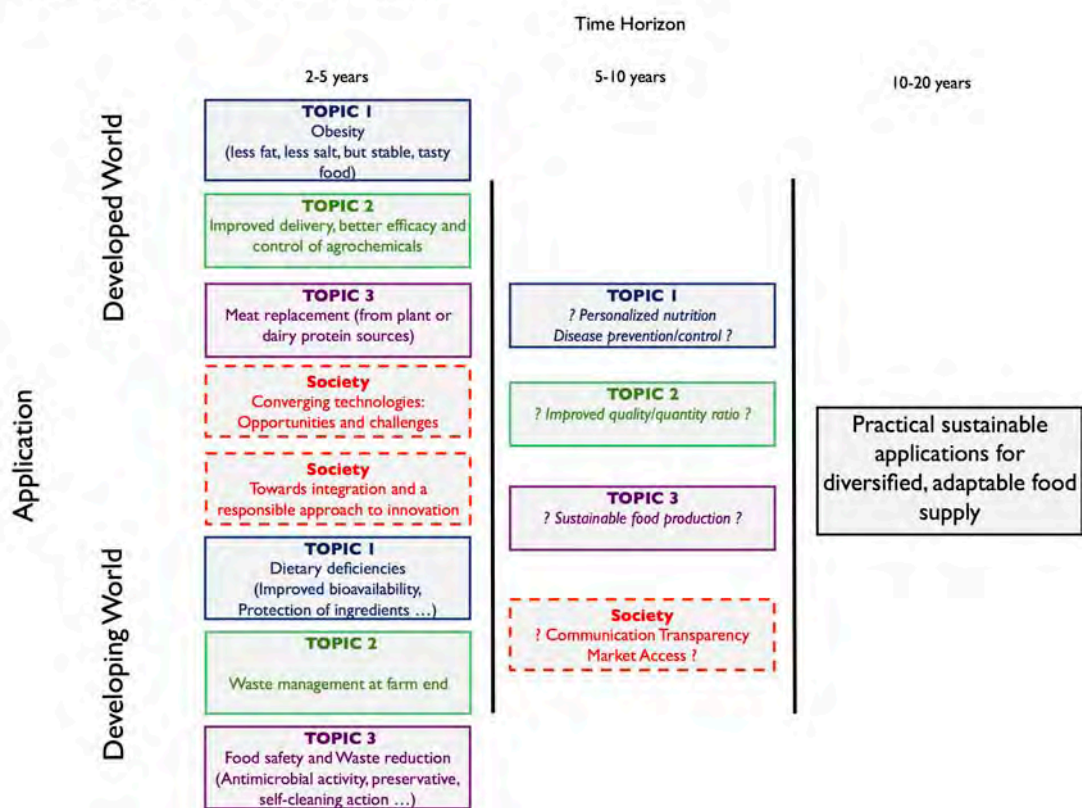
Diversified Adaptable Food is a concept that, if properly introduced, can be understood and accepted by consumers, whose sense of belonging to at least one of the many groups addressed, will make them feel involved. Considering the increasingly important role of consumers in influencing the market, this aspect should not be underestimated. The identification of different needs, the acknowledgment of the existence of many different geographic and socio-economic realities and the search for an appropriate approach would support and justify the development and application of innovative technologies. Furthermore, if the essential question “When we put something in food, what impact does it have on our health?” is addressed openly, consumers would be more inclined to recognize a real benefit in the application of innovative

technology to the food sector, beyond a simple market strategy and be more open to a constructive discussion.

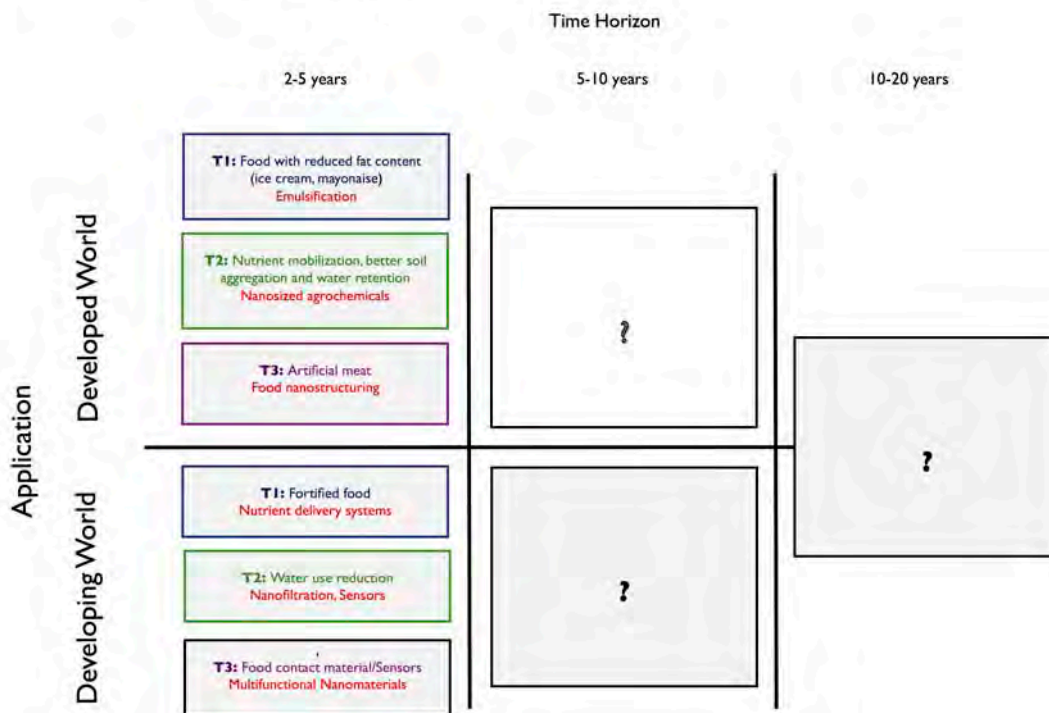
For the development of **Diversified Adaptable Food** the specific areas of intervention would be **agriculture** and **processing** but the strong link between each step in the food chain should be considered. A holistic approach is an integral part of the concept of **Diversified Adaptable Food**. We do not want to address the single sectors individually but rather to encourage the identification of functionalities that could be developed through the application of converging technologies, also in combination with other technologies, and which could provide actual benefits.

It is of primary importance that we develop an approach that considers the whole food chain, **a food chain approach**, which stimulates us to evaluate every time how the introduction of a new application at a specific step is going to affect the rest of the chain. Gathering experts with specific disciplinary skills in a highly multidisciplinary context chosen to promote the transfer of knowledge across situations, should encourage the food chain approach, allowing us to deal with specific issues, while keeping a broad view. During the workshop we will ask eight scientific experts to propose and introduce one specific case, dealing with either a local or a more global reality and identifying a challenge concerning e.g. a climatic issue, a defined target group or an economic problem. Within one main topic, two aspects of particular relevance for the developed or developing economies will be addressed by two experts. It will be important to project how converging technologies, and the **Diversified Adaptable Food** produced through their exploitation, can impact the challenges addressed in each case. Furthermore it will be key to assess if the acquired technological knowledge can be transferred to different situations.

Technology Scenario Matrix: Goals



Technology Scenario Matrix: Case Studies



“Converging technologies for Sustainable and Healthy Food”

La Borghesiana Romana - Via della Capanna Murata, 120 - Roma

F2F Workshop: Diversified Adaptable Food 06.05.15 – 08.05.15 - PROGRAM

Wednesday 6th of May

Opening

- 18:00 **Ezio ANDRETA**. Coordinator of the International S&T Foresight Group
- 18:10 **Luigi Nicolais**. President of CNR
- 18:20 **Adriano De Maio**. President of Area Science Park.
- 18:30 **Giorgio EINAUDI**
Approach and goals of the Foresight Process
- 18:50 – 19:20 **George ATKINSON**
Lecture on Interdisciplinarity
- 20:00 *Dinner*

Thursday 7th of May

Session 1

- 9:00 **Topic 1**
Yoav LIVNEY
Nutrient Delivery Systems: Fortified food against dietary deficiencies
Mitsutoshi NAKAJIMA
Emulsification: an innovative process allowing the formulation of healthier food
- 9:20 Moderator: **Ralf GREINER**
Questions and Answers
- 10:30 *Break*
- 10:50 Parallel Group Discussions Topic 1
- 12:00 **Antje GROBE**
Nanotechnology and Society: Towards an Integration and Responsible Approach to Innovation.
- 12:15 Moderator: **Stephen TAYLOR**
Questions and Answers
- 13:00 *Lunch*
- 14:30 Moderator: **Ralf GREINER**
Report Group Discussion Topic 1

Session 2

- 15:30 **Topic 2**
Leonardo FRACETO
Nanotechnology in Agriculture
Ron JOHNSTON
Management of Agricultural Waste
- 15:50 Moderator: **Richard CANADY**
Questions and Answers
- 17:00 *Break*
- 17:20 – 18:30 Parallel Group Discussions Topic 2
- 19:30 *Dinner*

Friday 8th May

Session 3

- 9:00 Moderator: **Richard CANADY**
Report Group Discussion Topic 2
- 10:00 **Topic 3**
Vincenzo FOGLIANO
Diversified adaptable proteins: meat replacement from plant, insect or single cell
Andrew D. MAYNARD
Risk and Benefits of the Application of Sophisticated Materials to the Food Sector
- 10:20 *Break*
- 10:40 Moderator: **David CARLANDER**
Questions and Answers
- 11:50 Parallel Group Discussions Topic 3
- 13:00 *Lunch*
- 14:00 **Plenary Discussion**
Opportunities and Challenges of Innovation technologies for Developed and Developing Countries.
- 14:30 Moderator: **Stephen TAYLOR**
- 14:30 Moderator: **David CARLANDER**
Report Group Discussions Topic 3
- 15:30 *Break*
- 15:45 – 17:30 **Plenary Discussion, Closing Remarks**

In collaboration with:

Position papers

TOPIC 1: Personalized nutrition: Disease prevention/control

Nutrient Delivery Systems: Fortified food against dietary deficiencies - **Yoav D. Livney**

Emulsification: an innovative process allowing the formulation of healthier food - **Mitsutoshi NAKAJIMA**

TOPIC 2: Improved quality/quantity ratio

Nanotechnology in Agriculture - **Leonardo FRACETO**

Management of Agricultural Waste - **Ron JOHNSTON**

TOPIC 3: Sustainable food production

Diversified adaptable proteins: meat replacement from plant, insect or single cell - **Vincenzo FOGLIANO**

Risk and Benefits of the Application of Sophisticated Materials to the Food Sector - **Andrew D. MAYNARD**

Nutrient Delivery Systems: Fortified food against dietary deficiencies

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1. Summary

An important component in the strategy for addressing global health problems, like the metabolic syndrome and cancer, is the effective fortification of staple foods and popular beverages with micronutrients, including vitamins missing in our diets (e.g. vitamin D and omega-3 fatty acids), and nutraceuticals of established health benefits (like EGCG and curcumin). Novel food nanotechnologies are being developed, which enable effective food fortification with these sensitive bioactives, without compromising product sensory quality, and while protecting the bioactives from degradation during processing, shelf life and digestion, and improving their bioavailability and health impact. Re-assembled casein micelles (rCM) are an example we have introduced as a mean for delivering hydrophobic nutraceuticals, like vitamin D (VD), by fortifying milk products, using only natural milk components. A clinical human trial demonstrated excellent bioavailability of VD in rCM. Similarly, it is imperative that more such technologies would be developed, and evaluated in all aspects, in particular, safety and efficacy. The results obtained by *in vivo* studies would facilitate regulatory approval. The technologies must be commercially viable, ideally, improving product taste, not just its label. Another important challenge is to educate people of the relationship between nutrition and health, and on the benefits and safety of food nanotechnology, achieved through concerted efforts of scientists, regulators, nutritionists and the food industry. Longer range and greater challenges are posed by the personalized nutrition revolution initialized by deciphering the human genome.

2. Case study (2-5 years)

About 1 billion people worldwide are VD deficient or insufficient¹, mainly due to avoiding sun exposure to prevent melanoma and to low dietary intake². Proper VD levels can be maintained by vitamin supplementation or food fortification¹. Milk products are the most appropriate foods for

VD fortification, mainly because they are widely available, palatable and rich in calcium and phosphorus, but naturally poor in VD. Their low VD content intensifies by losses during thermal processing and fat removal³. In Canada, all milk is fortified to provide 44% of the recommended daily intake (of 400 IU) per 250-mL serving⁴. However, most fortified foods and beverages are under-fortified. VD fortification is challenging due to vitamin insolubility in aqueous systems, posing a problem for incorporating the vitamin in nonfat products; vitamin sensitivity to light, air and high temperature⁵ and low pH, e.g. in yoghurt, and during gastric digestion⁶; risk of poisoning due to uneven distribution of the added vitamin; consumer demand for the use of all-natural ingredients, which calls for avoiding synthetic emulsifiers such as Tween-80 (Polysorbate-80). We have previously introduced the potential of rCM as natural nanovehicles for hydrophobic nutraceuticals, e.g. VD⁷, and shown the good solubilization and protection conferred to the vitamin against heating, UV exposure⁷ and during shelf life⁸. The main question we then wished to answer was whether VD₃ encapsulated in rCM is still bioavailable. To answer this question we performed a clinical trial and evaluated the serum levels of 25-hydroxy VD, the accepted VD status indicator, following a single-dose of 50,000 international-units (IU) VD₃ encapsulated in rCM, in 1% fat milk, in a double blinded placebo controlled clinical study with 87 human volunteers. We found that VD bioavailability in rCM was at least as high as that of an aqueous Tween-80-emulsified VD₃ supplement (considered to be highly bioavailable, and prescribed by physicians to VD deficient patients). We found that VD₃ encapsulated in rCM is highly bioavailable⁸. Taken together with our other results showing the much better protection (compared to Tween 80) conferred by rCM to VD during heating, and shelf life⁸, and the fact rCM are inexpensive to produce and are made of natural ingredients only, we conclude that rCM prove to be a preferable nanovehicle for VD fortification in milk products.

3. Extrapolation to other realities (5-10 years)

There are many other micronutrient deficiencies worldwide, even in modern countries, and among people of all economic and education levels. While poor populations tend to suffer malnutrition due to insufficient food or to relying on high energy staple food for survival (without sufficient

vegetables and fruit in the diet), middle class and wealthy people often develop certain micronutrient deficiencies due to lack of awareness for the importance of a diverse balanced diet, and to routine selection of indulging foods lacking essential nutritional elements.

Many innovative nanotechnologies have been developed over the last decade, which may enable the enrichment of staple food and popular beverages with important micronutrients that are lacking in today's nutrition of wide populations, and are safe to be used in food fortification (like vitamin D, and omega-3 oil; As a counter example, vitamin A, which becomes toxic if given in excess above the recommended daily amounts should not be used for wide fortification). These nanovehicles may solubilize water insoluble micronutrients, protect sensitive nutraceuticals from degradation during production, shelf-life and digestion, mask undesired sensory attributes and enable their programmable release and improved bioavailability, for safe and enhanced health benefit materialization. This strategy may provide one of the key elements in the societal program for combating the pandemic problems of metabolic syndrome (obesity, cardiovascular diseases and diabetes), cancer, neurodegenerative diseases and more. In the longer run, more advanced strategies, such as personalized nutrition, are likely to become widely applied, but there is much to be done in the intermediate time, using these simpler approaches, to make the foods we eat more health-promoting, without relying on dramatic changes in life style, that are difficult to implement even for the more educated and affluent people.

4. Identification of gaps and obstacles

The main gaps and obstacles are a few: Many of the new nanotechnologies for food fortification still need to undergo important in-vivo and clinical safety and efficacy examinations, and the results obtained need to be assessed by the regulatory agencies for commercial implementation approval. Moreover, the technologies must be commercially viable, not increasing the price for the consumer (who is unfortunately yet not willing to pay significantly more for a more health-promoting product). Ideally, outstanding success would be achieved whenever the more health-promoting product would win over the alternative also in taste, not just in label information. Another important challenge is to communicate and to

educate the population: on the one hand of the relationship between proper nutrition and health, and the need for preventive nutrition, as part of a healthy life style; and on the other hand- on the benefits and safety of food nanotechnology, achieved through concerted efforts of scientists, regulators and the food industry. Positive signs of rising consumer acceptance for nanotechnology are being reported⁹. There is work to be done by nutritionists in defining best suiting micronutrients for enrichment, and the proper dosing in various fortified foods, taking into account also the improved bioavailability provided by the new nanotechnologies.

In the longer term, larger challenges exist toward personalized nutrition. These include bridging the huge knowledge gap between knowing the genome sequence of a person, and matching the most suitable diet for that person, and revolutionizing food production and distribution to provide personalized products, available on demand.

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Emulsification: an innovative process allowing the formulation of healthier food

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1. Summary

Emulsification is an important, innovative process for formulation of healthier food. In emulsion science food functionality and their structure need to be studied, to improve industrial emulsification processes, and to understand gastro-intestinal tract process in the human body by more qualitative/quantitative investigation. More collaboration between scientific, engineering, and medical fields should be encouraged. In addition to research and development, education of food and nutrition is considered to extend health life expectancy.

2. Introduction

In the last 50 years Japan has experienced rapid extension of the average life expectancy, and present average life expectancy is 80 for men and 85 y for women and the average healthy life expectancy is 75 and 80 y respectively. The extension of life expectancy was mainly due to improvement in public health, medical treatment, health insurance system, reduction of the infant mortality rate and school lunch program for children. Since 1970, however, overeating and lack of exercise have caused the increase of obesity and lifestyle-related diseases (diabetes, hypertension). Under these circumstances, Japanese government formulated the Shokuiku Basic Act in 2005, and various programs have been planned. "Shokuiku" can be translated to "Education of eating, including gratitude to food and traditional food culture". In the World Food Summit of 1996 held in Rome, it was declared by international consensus, that "adequate nutrition is a human right". "Shokuiku" aims to foster mental and physical health, as well as individual humanity, throughout lifetime. In our busy daily lives, we may forget the importance of diet for basic health. Diet related problems such as unbalanced and irregular diets, increase obesity and lifestyle-related diseases. Because our knowledge on food and nutrition is limited, we should learn more about appropriate diet, and pay more attention to the food to control obesity and other diet-related health problems.

Emulsification is one of the food processes for homogenized milk, mayonnaise, chocolate, low fat spread and so on. Emulsification is also one of the encapsulation methods of formulation of healthier food components. If healthier components are hydrophobic, they are incorporated into oil, and dispersed in water (O/W emulsion). If healthier components are hydrophilic, they are dissolved in water, and dispersed in oil (W/O emulsion) for higher stability, and W/O emulsions are dispersed into water again, obtained as W/O/W emulsions. Depending on the conditions employed, solid fat can be used instead of liquid oil, and properties of water phase can be also changed by adding gelling agents, such as gelatin and agar, getting hydrogel. There are three basic functions attributable to food. One of them, the most important, is the nutrient function (primary function), followed by the taste and sensory function (secondary function), and the biological regulation function, that is involved in the maintenance and improvement of health (tertiary function). The so called "functional health food component" is related to the tertiary function. Most of the functional components, such as polyphenols and carotenoids are water-insoluble, leading to low bioavailability in the body. The properties of functional components in foods can be controlled by their micro/nano-scale structure. Conventional preparation for functional foods are generally formulated by applying large-scale processing. Therefore, it is difficult to control precisely the structure of the products. Recently micro/nano engineering has been developed, and applied to functional foods. Conventional mechanical emulsification equipment, such as high-pressure homogenizer, is used to produce emulsions. However, the obtained emulsions were polydispersed, with droplet diameter of 0.1-10 μm . We have developed precisely-microfabricated microchannel (MC) arrays to produce emulsions. MC emulsification is capable of producing monodisperse emulsions, formulating the monosized microparticles and emulsions. A nanochannel (NC) emulsification device has also been developed, in order to produce monodispersed sub-micron emulsions.

3. Case study (2-5 years)

Emulsification is used for formulation of healthier foods in the food industry. In the human body, emulsification also takes place. Oils are hydrophobic, and less soluble in aqueous digestive tract. Lipase can work at the oil/water interface,

and oil hydrolysis takes place. The digestion is enhanced by emulsification with bile containing bile salts and phospholipids. Peristaltic movement in the body also affects the digestion process. After digestion, micelles are formed with fatty acids, mono-glycerides, bile salts and phospholipids. Micelles are much smaller than emulsions, and can be transported to the surface of the enterocyte where they can be absorbed. Micelles contain lipophilic functional components. We need to understand the relationship between the functionality and the structure of the components in foods both during processing as well as in the body. Qualitative investigations of human digestion have been carried out, however, there are only a few quantitative investigations. Both qualitative and quantitative investigations will be needed in order to transfer the knowledge about the emulsification systems in the body to the industrial processes.

Bioassay tests using caco2 cells are effective to model the intestine environments, and the effect of functional components in the emulsions can thus be analyzed. Bioassay, animal and human tests will be done by food and medical scientists in order to get evidence of functional components in foods with the help of engineers to design and carefully formulate functional foods.

Attentive discussions on appropriate foods between the scientists of different fields including medical doctors are needed. Appropriate foods may change depending on the age of the consumers and their local food production, and may differ between countries.

4. Extrapolation to other realities (5-10 years)

In addition to the R&D of food processing technologies, understanding the phenomena occurring in the gastro-intestinal tract, as well as getting reliable evidence-based information on functional components, is very important. For instance, many old people suffer from arthritis and osteoporosis. Uptake of vitamin D, polyphenols such as quercetin, and branched amino acids

would be beneficial; and emulsion formulations would be a good approach. Food fiber-based or resistant starch-based emulsion uptake could also be a valid approach to addressing the problem of obesity by over-nutrition.

More information on functional components with actual evidence should be obtained. This may reduce huge cost for medical care, and increase healthy life expectancy. More sophisticated, and innovative industrial emulsification processes may be developed based on understanding the gastro-intestinal tract processes. Currently health supplements depend mainly on their functional components, from a chemical point of view. However, supplements should be formulated not only from a chemical, but also from a physical and biological point of view.

In society, people are very concerned about their health, however, their knowledge on food and nutrition is quite limited even in advanced countries. Better education about food and nutrition will be required. Qualitative and quantitative understanding of food and nutrition in primary school, high school and university will be important for promoting a healthy life.

5. Identification of gaps and obstacles to be overcome

Knowledge of food and nutrition between countries is not well shared. Most people are concerned about their health, but their knowledge of food and nutrition is very limited. Medical doctors know about their patients and have some idea of the relationship between the patients' diet and disease. However these data are not available to the public. This expert knowledge should be collected and analyzed. In order to develop the innovative, optimum emulsification for functional foods, more collaboration among scientists of different fields is needed. Furthermore, more collaboration between countries is required to establish international standards for the formulation and regulation of products.

Diversified Adaptable Food: Nanotechnology in Agriculture

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1. Summary

In recent decades, there have been major advances in the area of nanotechnology applied to agriculture. Nonetheless, many issues remain to be addressed in order that this technology may make a significant contribution to increased agricultural productivity (which will be needed due to the predicted increase in the global population), while at the same time reducing adverse impacts on the environment and human health. The aim of the present paper is to describe the main advances and difficulties expected in this area in the near future (2 to 5 years), and to suggest future scenarios for the use of nanotechnology in agriculture.

2. Current and future trends

There is a wide range of potential applications of nanotechnology in agriculture, and research into novel techniques is increasing in both the academic and commercial spheres. Some of the main applications are Systems for increased productivity where these include methodologies based on the use of capsules and metallic, polymeric, and lipid nanoparticles, notably the following techniques: i) Intelligent systems for the release of nutrients; ii) Systems for the control of pests and diseases.

In relation to the systems for the control of pests and diseases, nanotechnology can be used to improve the properties of an active agent in several ways: i) increasing solubility, ii) providing controlled release to target organisms, iii) protecting against hydrolysis and photodecomposition, and iv) increasing toxicity towards the target organism, as well as, novel particles can be developed as active agents to combat pathogens. As example, Atrazine (6-chloro-N2-ethyl-N4-isopropyl-1,3,5-triazine-2,4-diamine), which is a member of the triazine class of herbicides, is used in many cultivations for pre- and post-emergent control of weeds. Its mechanism of action is by inhibition of photosynthesis. Bioaccumulation and contamination of the soil with atrazine residues can affect non-target plants in cultivations,

reducing productivity, while contamination of aquatic systems can have impacts on many species. European Union bans the use of atrazine because of ubiquitous and unpreventable water contamination.

However, the nanoencapsulation of this herbicide has been showed: i) reduction in cytotoxicity and genotoxicity; ii) increasing in the effectiveness of atrazine to target organisms (such as mustard plants); iii) the fate in soil of atrazine encapsulated presents no differences in relation to the atrazine (initial studies). By the way, even though the first results showed that the nanoencapsulation could reduce the environmental impacts, more studies need to be done in order to really develop a system that can help the weed control in agriculture with no harmful impacts to the humans and to the environment. In this way, despite considerable advances in terms of identifying possible applications atrazine nanoencapsulated, there are many issues that remain to be resolved in the near future (within a timeframe of around five years) in order that this technology might make significant contributions to the area of agriculture. Some of the main aspects that require further attention are:

- Development of hybrid carrier systems for different active agents in order to maximize efficiency and reduce the number of separate applications required. In the case of atrazine, is possible to associate with other herbicides in order to reduce the plant resistance to this formulation. The development and synthesis of such systems should be based on the principles of green chemistry and environmental sustainability;
- Development of processes that can be used at an industrial scale, given that few studies have addressed this issue, with the nanotechnology techniques developed often showing promise, but not being commercially viable. For atrazine, the production of nanocapsules nowadays is restrict to small amount and in this way, new technologies are need to increase the production in order to be used on the field.
- The need for field studies to compare the effects of nanoformulations/nanosystems with those of existing commercial products, in order to demonstrate real practical advantages in the field. Some efforts were done in this direction; however, a critical study is need to certify that this technology really can increase the atrazine

technology (as observed previously in the case of the advent of mechanization) could lead to unemployment among less qualified workers, due to the need for fewer employees per hectare.

It is essential that future nanotechnology systems should be as efficient as possible, for example using the smallest quantity of an active agent required to have the desired effect on a target organism, while ensuring minimal or no effect on non-target organisms. In this context, the development of nanotechnology systems based on secondary metabolites of plants could help to optimize the development and productivity of cultivations. The use of pest control systems based on botanical insecticides could provide environmental benefits and protect the health of workers and the final consumers and probably this research subject will increase a lot in next years.

4. Identification of gaps and obstacles

The implementation of nanotechnology in agriculture has led to an urgent need to develop techniques capable of quantifying nanoparticles at the concentrations present in different environmental compartments. The methods currently available are not sufficiently sensitive for the generation of reliable data that would enable understanding of the dynamics of nanomaterials in the environment, or the interactions of these nanosystems with target and non-target organisms. Furthermore, the development of reliable methods for the detection of nanomaterials would assist in studies of their fates, and contribute to the development of predictive models able to determine the concentrations of nanopesticides in different environmental compartments such as soil, water, sediments, and the atmosphere.

With the advent of methodologies capable of quantifying nanomaterials in the environment, it will be possible to implement studies designed to understand the effects of these materials along the trophic chain, as well as to investigate the possible development of resistance to nanomaterials by target organisms.

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Management of Agricultural Waste

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“Globally, 140 billion metric tons of biomass is generated every year from agriculture. This volume of biomass can be converted to an enormous amount of energy and raw materials. Equivalent to approximately 50 billion tons of oil, agricultural biomass waste converted to energy can substantially displace fossil fuel, reduce emissions of greenhouse gases and provide renewable energy to some 1.6 billion people in developing countries, which still lack access to electricity. As raw materials, biomass wastes have attractive potentials for large-scale industries and community-level enterprises.”¹

Summary

The sustainability of food production to feed the global population requires, among other changes, a dramatic decline in the wastage associated with agricultural and food production and consumption. Currently emerging technologies such as the biorefinery offer the prospect of capturing substantial value by converting waste to valuable product, and in moving agriculture towards a ‘leaner’ mode of operation. There is potential for newer emerging or converging technologies to support further advances. However, given the highly distributed structure of agricultural production, and the subsistence model on which so much of it is based, technologies to facilitate learning, access to information, and communication of good practice may well be the greatest contributors to change.

Introduction

In addressing the issue of reducing agricultural and food waste in developing countries, it is widely recognised that the greatest levels of economic and social development are likely to result from the widespread application of existing technologies (eg improved storage, pest management transport and low-level processing)² and through social innovation, such as changed patterns of cultivation, crop or animal selection, food storage and treatment, and cooking and eating practices

Case Study – Biorefinery Technology

There has been substantial progress in the conversion of agricultural waste into energy and/or usable material resources via the emerging technology of the biorefinery - a facility that integrates biomass conversion processes and equipment to produce fuels, power, and chemicals.

A key application of biorefinery technology is focussed on the waste from sugarcane production, known as bagasse. The biorefinery process requires pre-treatment of the bagasse in a reactor at moderate temperatures and pressures, followed by hydrolysis using enzymes to produce fermentable sugars which can be fermented into target chemical products, such as ethanol or lactic acid³.

The potential impact of the application of biorefinery technology to sugar waste is enormous. Sugarcane is widely grown in the tropical regions of the world, primarily as a source of sugar. It is the world's largest crop by production quantity. In 2012, the UN FAO estimates it was cultivated on about 26.0 million hectares, in more than 90 countries, with a worldwide harvest of 1.83 billion tons. Furthermore, as sugarcane rapidly perishes once cut, its cultivation and processing is necessarily regionally based, and hence it is a direct generator of local employment and development.

Alternatively, thermochemical conversion processes can be used in a biorefinery for gasification of biomass feedstocks to produce direct heat, electricity and fuels. Techniques currently emerging from the pilot plant stage include pyrolysis and gasification, whereas bio-oil and bio-chemical applications are mostly still at the R&D stage⁴.

Biorefinery technology is currently emerging from its demonstration and proving stage, and has the potential for widespread diffusion to dramatically shift the treatment, and realisation of the value, of agricultural waste in both developed and developing countries over the next 5-10 years.

New Approaches to Treating Agricultural Waste – the 10-20 Year Time Horizon

THE UK Report on the Future of Food and Farming states the broad challenges clearly:

“Substantial changes will be required throughout the different elements of the food system and beyond if food security is to be provided for a

predicted nine billion people. Action has to occur on all of the following four fronts simultaneously:

- More food must be produced sustainably through the spread and implementation of existing knowledge, technology and best practice, and by investment in new science and innovation and the social infrastructure that enables food producers to benefit from all of these.
- Demand for the most resource-intensive types of food must be contained.
- Waste in all areas of the food system must be minimised.
- The political and economic governance of the food system must be improved to increase food system productivity and sustainability.”⁵

Approaches to reducing waste include:

- Use of modern scientific advances to produce crops that are less susceptible to pests and spoilage;
- The use of ICT (mobile phones in particular) could help improve market information and allow producers to make better decisions about timely supply to markets.
- The development and use of cheap, mass-produced sensor technology that can detect spoilage in certain perishable foods.

A number of opportunities based on nanotechnology have been identified. These include:

- When cotton is processed into fabric or garment, some of the cellulose or the fibres are discarded as waste or used for low-value products such as cotton balls, yarns and cotton batting. With the use of newly-developed solvents and a technique called electrospinning, scientists produce 100 nanometer-diameter fibres that can be used as a fertilizer or pesticide absorbent.
- Nanotechnology can enhance the performance of enzymes used in the conversion of cellulose into ethanol. Scientists are working on nano-engineered enzymes that will allow simple and cost-effective conversion of cellulose from waste plant parts into ethanol.
- Rice husk, a rice-milling by-product can be used as a source of renewable energy. When rice husk is burned into thermal energy or biofuel, a large amount of high-quality nanosilica is produced which can be further utilized in making other materials such as glass and concrete.

Challenges for the Future

In the developing world, the opportunities for reducing agricultural waste in order to provide a more sustainable food supply sufficient to feed all are less likely to be found in the development and application of new agricultural technologies, than in the effective application and adaptation of existing technologies. This suggests the focus of technology development to address this issue should be focused on education, access to appropriate information, and enhanced learning. The greatest advances may well come from information and communication services able to facilitate the pursuit and sharing of learning.

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Diversified adaptable proteins: meat replacement from plant, insect or single cell

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1. Summary

The expected increase of population to 9 billion in 2050 will parallel an increase of meat consumption. Sustainability pressure will gradually increase the price of the meat (particularly beef and pig) opening new possibility for meat replacer not limited only to vegetarians but also to the expanding categories of “reducetarians”, environmental/health conscious people that are willing to reduce the consumption of animal products. A successful introduction on the market of alternative to animal protein food should follow the five principle of the so called SHARP diet – Sustainable – Healthy – Affordable – Reliable – Palatable. In the short term the available alternative are primarily from plant: first of all legumes and cereals. Other possibilities are coming up: fungi based protein food (Quorn), and insect based products are already on the market. Microalgae as well as other single cell biomasses (yeast or in vitro meat) have an extremely interest perspective in the medium term. In 5-10 years the availability of environmental friendly sustainable protein-rich ingredients having well characterized techno-functional and nutritional properties has the potentiality to bring a deep innovation in the field of proteins-rich products and meat replacers. Beside the cultural acceptance, which are particularly relevant for insects, the main barriers for all these protein-rich ingredients are their technological functionality, palatability, and the construction of a production chain leading to affordable price. Last but not least regulatory issues should be tackle to free this enormous potentiality which has been tapped up to now.

2. Case study (2-5 years)

The expected increase of population to 9 billion in 2050 will parallel an increase of meat consumption. In developing countries the possibility to eat more animal proteins is considered a symbol of progress exactly as it was in the EU Western countries during the second half of the 20th century. This is rapidly leading to a not

sustainable situation due to the overutilization of natural resources related to cattle breeding.

The food industry is well aware of this perspective and in the last few years the focus on products sustainability increased exponentially. The search of alternative solution for the protein-rich food should follow the five principle of the so called SHARP diet – Sustainable – Healthy – Affordable –

Traditional Food	% protein (dry matter)	Innovative Food	% protein (dry matter)
Meat & fish	67	Insects	40-75%
Eggs	47	Microalgae	25-70%
Skim Milk	43	Yeast	65-70%
Soybean	42	Quorn (mycoproteins)	40-50%
Peanuts	37	In vitro meat	??
Wheat	12		
Corn	11		
Rice	8		

Reliable - Palatable. Unfortunately, the possibilities available up to now fail to satisfy one or more of these principles. In the tables below the existing versus future possibilities are listed

From the technological perspective the replacement of animal proteins in formulated foods having many ingredients can be efficiently solved in most of the case using plant proteins (soybean, lentils, lupins, etc..). Using appropriate processing it is possible to obtain formulated foods without dairy or egg proteins having physical and sensory properties that are acceptable by most of the consumers.

On one hand, if we narrow down the view to meat replacement products it is not possible to have the same physical and sensory properties of a T-bone steak using alternative protein source and this will likely remain a dream in the long term future too. On the other, moving to reconstituted meat products (from sausages to all bread-coated meat products) soybean proteins has been efficiently used in the last 20 years to create texturized preparations resembling meat products. The large majority of users is happy with vegetable meat replacers mainly because of the prior cultural decision (vegetarians or vegans) and not because of a sensory preference. However, in developed countries the number of sustainable conscious people is increasing thus boosting the number of those who are willing to reduce the consumption of meat without becoming strictly vegetarians. This people are named “reducetarians”, they are usually health and environmental sensitive, and

their number is expected to increase in the future. The alternative protein sources for this new consumers' need are again primarily from plant, first of all legumes and cereals. We could foresee a scenario similar to that of the vegetable alternatives to milk, that has got about 10% of the market and is growing fast. Also other alternatives are coming up: fungi-based protein-rich food (Quorn), and insect-based products are now on the market. Insects are marketed primarily as a snacks and this is pretty much the same what happen in the countries (Africa and South-East Asia) where their consumption is traditionally widespread. Microalgae, as well as other single cell biomasses (yeast or in vitro meat), have an extremely interesting future perspective, however at this stage the production capability is very limited, costs are relatively high and therefore their consumption remained confined in a small niche of the market as nutraceuticals or medicinal foods.

3. Extrapolation to other realities (5-10 years)

Sustainability pressure will gradually increase the price of the meat (particularly beef and pig) opening new possibility for meat replacers, not limited also to vegetarians. Protein-rich products, which has become already very trendy in the last two years, will increase their market share to fill the gap and provide the necessary amount of proteins.

Fractionation technologies, particularly dry fractionation, will increase the availability of convenient protein rich ingredients from sustainable resources such as vegetable biomasses (mainly agro-food by-products), insects and microalgae. The availability of sustainable protein-rich ingredients, having well characterized techno-functional and nutritional properties, has the

potentiality to bring a deep innovation in the proteins-rich products. These ingredients can be easily combined and integrated into the different consumption style. According to the target of consumption they can either be used to perfectly mimic the "conventional" products or they can prompt the design of new foods following the new societal needs. The huge variety of insects and microalgae will be exploited, giving the possibility to industries and final consumers to play with many more instruments to tailor their food products and their specific needs.

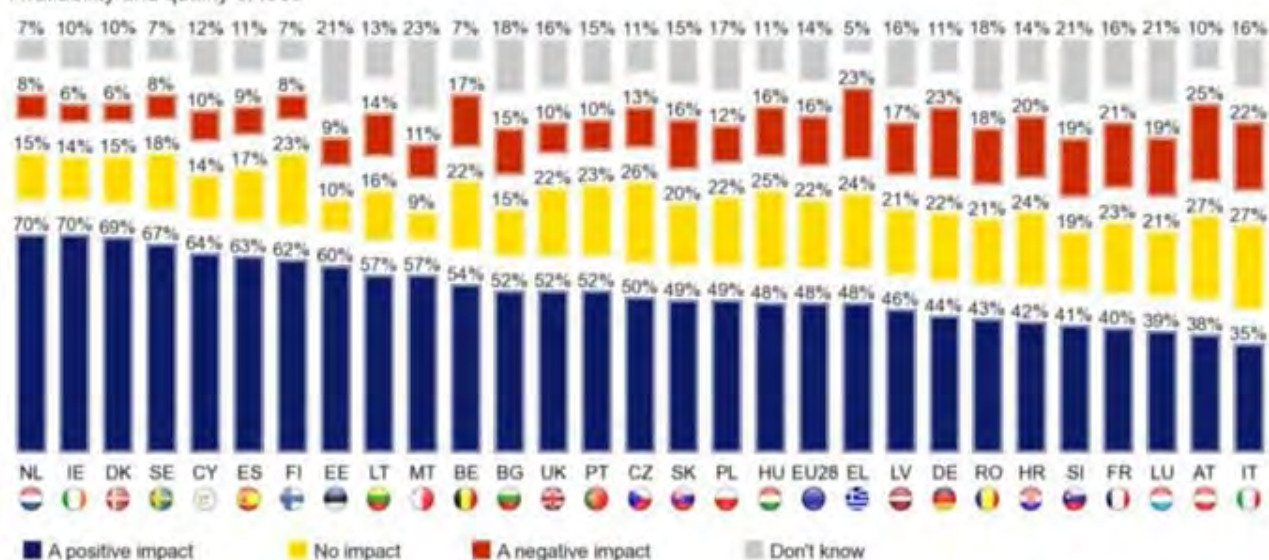
4. Identification of gaps and obstacles

The very first obstacle to innovation in food is still that a significant part of the population is very conservative and they are in principle against any new development in food sector. Below the result of this 2013 EU survey

So in the long term we should assume that more than people willingness there will be strong external sustainability constrains (such as an increasing of the meat products price) that will somehow force consumers to be more open to the possibility to get proteins from alternative sources. As far as the insect consumption the main barrier is the instinctive repulsion most of the people have for them as a food. For this reason entomophagy per se will remain also in the future only a niche of occasional consumption. On the other hand, most of the cultural barriers disappear when we move to insect-based ingredients: simply grinding dry insect and using an insect flour where no legs, eyes and antennas are visible, drastically increases consumer acceptance. Beside the cultural acceptance for all these protein-rich ingredients, one the main barrier is their technological functionality and palatability. There is a huge gap to fill before we can efficiently incorporate insect-

QB2.10. 15 years from now, what impact do you think science and technological innovation will have on the following areas ...?

Availability and quality of food



or microalgae-based protein-rich ingredients in the existing products obtaining delicious flavour and texture. Moreover the establishment of production chains leading to affordable cost in use for this product is still a big challenge. For example in the microalgae field not that much has been achieved in the last 20 years. On the top of this, regulatory issues should be tackle to free the enormous potentiality of new ingredients which has been tapped up to now. Ideological positions and political reasons often interfered with the scientific process aimed to verify the safety of the ingredients and the release for the authorization of use.

Risk and Benefits of the Application of Sophisticated Materials to the Food Sector

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1. Summary

Controlling bacterial contamination during food processing is critical to managing losses through spoilage and elevation of pathogen-borne health risks, as well as ensuring safe, nutritious and appetizing products. Sophisticated materials – including engineered nanomaterials – potentially offer novel capabilities for controlling bacterial contamination during production, and in particular reducing the formation of harmful biofilms on process surfaces. A number of options have been proposed for the use of sophisticated materials in reducing bacterial contamination during food processing, including utilizing nanoscale silver, zinc oxide and titanium dioxide particles. A particularly intriguing emerging technology that exemplifies the potential of sophisticated materials in this domain is the possible application of hybrid engineered material/liquid interface surfaces (HEMLI surfaces). These materials combine a material that is precisely patterned at the nanoscale and/or microscale with a lubricating liquid, to produce a permanently wet surface that potentially reduces bacterial adherence and inhibits biofilm formation. This case study considers the short and long term prospective development and use of HEMLI surface technologies in food production, together with the potential benefits and risks.

2. Case Study

Bacterial contamination presents substantial challenges within food processing, leading to spoilage, and potentially unsafe food products (Brooks and Flint 2008). While contamination can enter the food chain at multiple points during processing, the growth of biofilms and the subsequent transfer of unwanted bacteria from surfaces that are in intimate contact with food products is particularly problematic. Once established, biofilms are difficult to remove, and increase the likelihood of food spoilage and pathogen contamination, as well as increasing maintenance and quality control costs. The relative health and economic costs associated with biofilm buildup in food processing systems are

likely to be greater in developing economies, where regulatory and economic factors may create barriers to costly biofilm inhibition, reduction and removal efforts.

The precise design and engineering of materials down to nanoscale dimensions provides a number of intriguing approaches to reducing biofilm buildup on food contact surfaces within processing systems (Banerjee, Pangule et al. 2011). These include embedding materials that allow the controlled release of bactericides (for instance silver nanoparticles which release Ag⁺ ions, or nano-porous substrates containing antibacterial agents such as nisin); the formation of nanostructured surfaces that physically and chemically inhibit biofilm formation; and superhydrophobic surfaces that are designed to repel liquids.

Recent research has led to an additional approach to inhibiting biofilm formation that may have direct application in food processing: lubricant-impregnated microscale and nanoscale-patterned surfaces. Studies have shown that, by creating a regular array of micrometer-dimension pillars on a surface and impregnating the array with an appropriate lubricant, constantly “wet” surfaces can be produced that substantially reduce the surface adhesion of process liquids (Smith, Dhiman et al. 2013). By further patterning the pillars with nanoscale whiskers, surfaces that are highly resistant to liquid retention may be formed (Anand, Paxson et al. 2012).

Such constantly lubricated surfaces present a novel approach to preventing biofilm buildup by potentially reducing bacterial adhesion, and preventing the retention of the nutrients that are required to sustain such a film. These surfaces depend on a combination of precise surface design and engineering from the microscale to the nanoscale, and impregnation with a lubricant that provides an effective physicochemical barrier between the process liquid and the surface. As such, they represent a clear example of an emerging sophisticated material that may find extensive application in the food processing industry.

This concept is currently under development by the US company LiquiGlide™ (LiquiGlide(TM) 2015). While products are not yet commercially available, the company has filed a patent for their surface technology (Smith, Dhiman et al. 2012), and has demonstrated proof of concept in simple food-based applications such as plastic sauce

containers, although as yet there is not clear information on biofilm inhibition.

In this case study, it is assumed that a technology similar to LiquiGlide™ will be applied in the food processing industry within the next 2 – 5 years. The technology – based on hybrid engineered material/liquid interface surfaces (HEMLI surfaces) – is assumed to consist of a plastic-based surface coating that is applied to food processing components used to transport and store liquid and high water-content products. The surface of this plausible but hypothetical coating will be patterned with a dense matrix of pillars between 1 – 100 µm in diameter and around 10 µm high. Such surfaces could conceivably be produced inexpensively using high-resolution imprinting from a master template. This matrix will then be impregnated with a food-grade lubricant that coats it to a depth of several tens of nanometers.

While this particular realization of a HEMLI surface is not a nanomaterial, it is a sophisticated hybrid material that exhibits novel properties due to its design and engineering.

If used in developing economies, such a material could confer a number of advantages on food safety and waste reduction during processing – assuming that the production cost is only marginally higher than that for conventional materials. The technology could conceivably improve safety and productivity by reducing the buildup of biofilms and pathogens under conditions where maintaining food safety and reducing spoilage is prohibitively costly and time-intensive. At the same time, it could reduce operating costs as the energy required to transport product through the processing chain is reduced.

3. Extrapolation to other realities

Potentially, HEMLI surfaces could have substantial impacts on food processing over the coming decade. While relatively crude microscale patterned HEMLI surfaces may conceivably pave the way to early adoption in food processing within developing economies, more sophisticated nanoscale patterning may open up new opportunities in developed economies. In addition to surfaces that resist biofilm development, these include the development of increasingly low frictional resistance surfaces that speed production rates, reduce in-process losses, and lower energy overheads. As more sophisticated HEMLI surfaces potentially become available, it is likely that they will become increasingly effective

at preventing biofilm development through selectively reducing bacterial adhesion to surfaces. This could lead to substantial strides in reducing the risk of spoilage and pathogens entering the food chain during production and beyond.

As well as improving product safety and quality toward the beginning of the product cycle, there will conceivably be added benefits down the food chain as lower levels of bacterial contamination lead to longer shelf lives. Extending HEMLI surface technology to product containers could extend yet further shelf life for processed food products.

4. Identification of gaps and obstacles

The development of successful HEMLI surface technologies faces technological, economic, health and safety, and societal challenges. These will most likely vary according to the socioeconomic contexts within which they are used.

Technology: Early research on HEMLI surfaces relied on micro-machined silicon surfaces. While these were useful in demonstrating proof of concept, they are impractical for widespread commercial use. Test products developed by the company LiquiGlide™ indicate that more recent (and proprietary) technologies allow direct patterning onto plastic surfaces, and suggest that – with microscale patterning at least – this could be achieved at a reasonable cost-point. As the patent underpinning the technology notes, patterning at the nanoscale is more challenging (Smith, Dhiman et al. 2012). However, with developments in nanoscale imprinting technology, both may conceivably be achievable within the next 2 – 10 years. That said, it is likely that, at least initially, only microscale HEMLI surface technology will be accessible to developed and developing economies

Economics: Food production industries work under narrow profit margins, and so to be economically viable, any new technology needs to perform substantially better at a given price point than existing technologies that perform the same function. Microscale imprinting technologies may conceivably bring the cost of microscale HEMLI surface plastic processing components down to a realistic price in developed economies within the next 2 years. It is less likely that the same will occur in developing economies, unless there is substantial investment in local cost-effective production techniques. One barrier to this is likely to be patent infringement. The economics of nanoscale patterned surfaces are less clear. Unless

the technology is shown to lead to substantial increases in productivity, and there are substantive breakthroughs in low-cost nanoscale HEMLI surface manufacture, large-scale adoption of nanoscale HEMLI surfaces is relatively unlikely within the next decade.

Health and Safety: The potential health impacts of the patterned surface, the lubrication fluid, and the combined surface and fluid within HEMLI surfaces, would need to be thoroughly assessed before regulatory approval was given for use – at least in the US and Europe. The complexity of the hybrid product may conceivably result in regulatory path uncertainty, which could slow down the approval process. Research would be needed on the potential for the surface material to enter food and the body – either as dissolved material, or abraded material – and its potential health impacts once ingested. For instance, what is the probability of micro scale or nanoscale pillars and whiskers from the surface shedding or otherwise detaching from the surface, and entering the food chain? And with the substantially extended surface area of the HEMLI material, is there a health-relevant increase in the dissolution of potentially harmful component chemicals into food products? As HEMLI surface systems will be designed for contact between the lubricant and food, the degree to which the lubricant enters the food, and the level of risk this implied, also needs to be understood.

Societal: There remains some reticence within the food industry to adopt nanotechnologies, due to fears of loss of consumer confidence. It is not clear whether the use of hybrid sophisticated materials such as HEMLI surfaces would raise public concerns. However, for the long-term

success of the technology, it would be advisable to explore public opinions on the technology's use, and to calibrate its development and application against consumer expectations.

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Analysis of Patent literature on nanotechnologies for pesticides and fertilizers in agriculture, food emulsifiers and encapsulation techniques.

A search for emerging trends based on a patent survey highlights what R & D has been producing during recent years and what is in the process of being launched on the market; it also points out significant investments in view of expected earnings from marketing. A patent is primarily an instrument to gain a commercial monopoly, within well-defined geographical limits. The owner of a patent holds an invention (i.e. a brand new

points or significant differences in a set of documents, whose structure must be homogeneous.

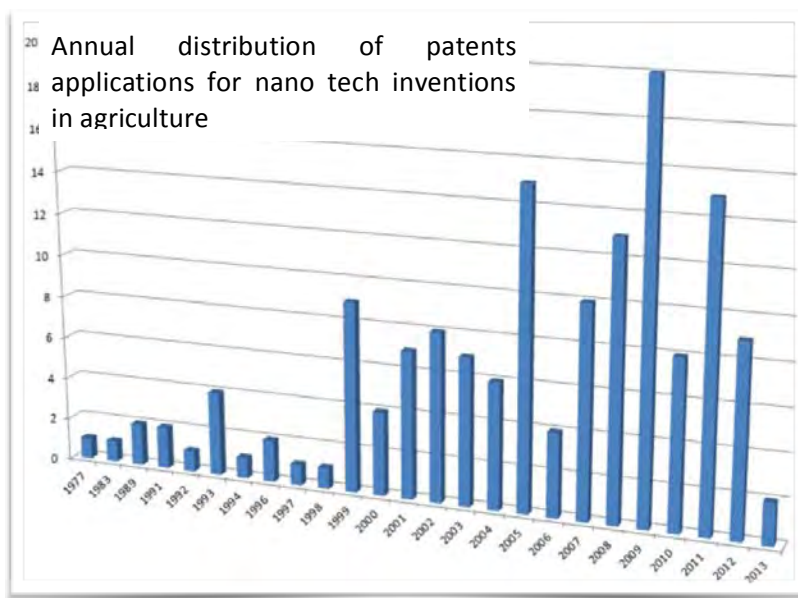
Some of the issues resulting from TDA analysis are illustrated hereunder:

- as for the **distribution of applications per year**, while the overall numbers are small, there is a slow growth within the range covered, in

solution to a technical problem) that can provide a significant payback out of investments in R & D. A patent is also a tool to disclose the content of an invention so as to obtain and strengthen leadership positions and/or negotiate possible partnerships without the risk of subordination. In a word, it is a disclosure both of the Applicant's market strategy in the medium term and of products that are close to market in the short to medium term.

Following are considerations about patent applications in agrifood nanotechnologies (in particular nanoemulsions, nanoencapsulation, nanofertilizers and nanopesticides): the collection of documents consists of 153 records from Derwent World Patent Index and is a sample statement that may imply some considerations, but cannot be deemed to be an all-encompassing picture. Since the number of records is not large, we have not applied time limits, isolating, e.g., only the ones submitted in the last few years. The priority years considered span from 1977 to 2013. As the filing of a patent application is usually followed (if there is not a voluntary renunciation) by an 18-month secrecy time, data for the last 18 months is inevitably partial and therefore the trend for the last year and a half should not be regarded as significantly declining.

The complete set of documents was analyzed using Thomson Data Analyzer, which is a customized version of Vantage Point, a tool provided by USA Search Technology (<https://www.thevantagepoint.com/>). TDA is a text-mining tool, useful to highlight common



particular since the early years of the new Millennium: it's still irregular, with a peak in 2009 that could lead to a more significant development in the short term. As stated above, the 2013 figures are not significant, since they are not the total ones;

- the small amount of applications per year implies that R&D investment in the areas of interest is still little: the above figures may also suggest that expectations of market acceptance for "nano" products is still inadequate, probably because of their manufacturing costs (and consequent market prices) is not really competitive, compared to what is already on the market, and their technological performance not so much improved as to compensate the cost differences. Regulatory aspects and consumer confidence are also important factors, even if the presence of multinational corporations among applicants suggests that where expectations are high, obstacles may be overcome with ad hoc campaigns;

- applications not filed by individual Applicants are owned by companies already on the market: their number is three times higher than those filed by academic institutions and nearly ten times higher than those by government research institutions. Data confirm that market expectations exist, even if cautious. Moreover, the small number of applications produced by innovation activities in academic institutions could be an index for non "breaking" results, i.e. innovation that constitutes a significant step forward if compared to state of the art, capable of strong impulse, a flywheel dragging the market thanks to a significant competitive edge. Still, the very little number of applications by governmental research institutions shows scarce motivation to invest in these sectors by bodies promoting public interest;

Patent Assignees	Corporate	Academic	Government
N. of records	105	38	13
N. of Instances	131	47	19

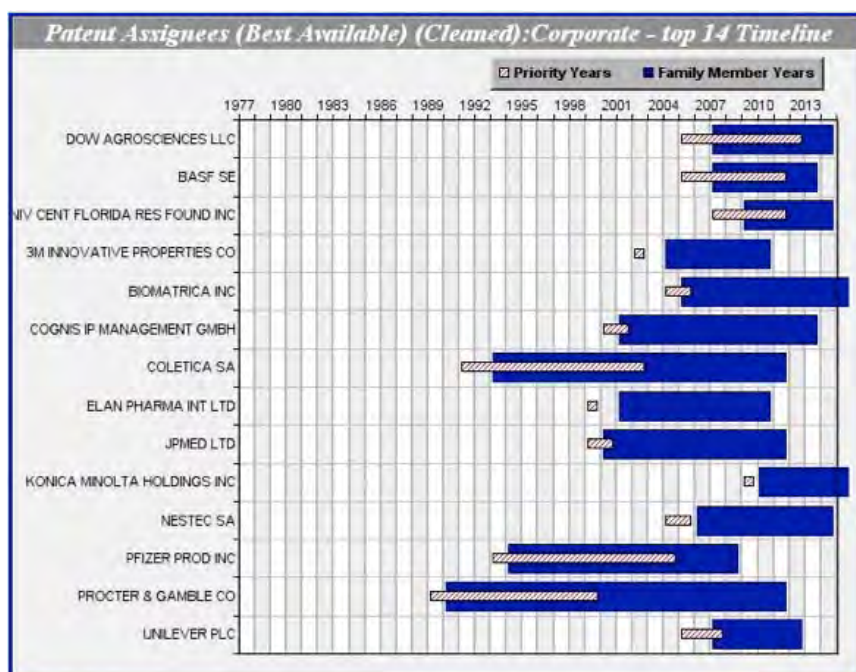
- The evolution of applications by companies over the years confirms what is already seen at global level, i.e. an increase in recent years; a continuity seems to emerge, albeit with minimal numbers, for Basf and Dow Agrosciences, a subsidiary of the University of Florida (<http://research.ufl.edu/ufrf.html>):

Top Applicant companies, with more than 2 applications, are listed below:

N.	N. of records	N. of Instances	Patent Assignees
1	5	5	Dow Agrosciences LLC
2	4	6	BASF SE
3	4	4	Univ. Central Florida Res. Found. I
4	3	4	3M Innovative Properties CO
5	2	2	Biomatrix Inc.
6	2	2	Cognis IP Managements GMBH
7	2	3	COLETICA SA
8	2	2	ELAN Pharma Int Ltd
9	2	2	JPMED Ltd
10	2	4	Konica Minolta Holdings INC
11	2	2	NESTEC SA
12	2	2	Pfizer Prod. Inc.
13	2	3	Procter & Gamble CO
14	2	4	Unilever Plc.

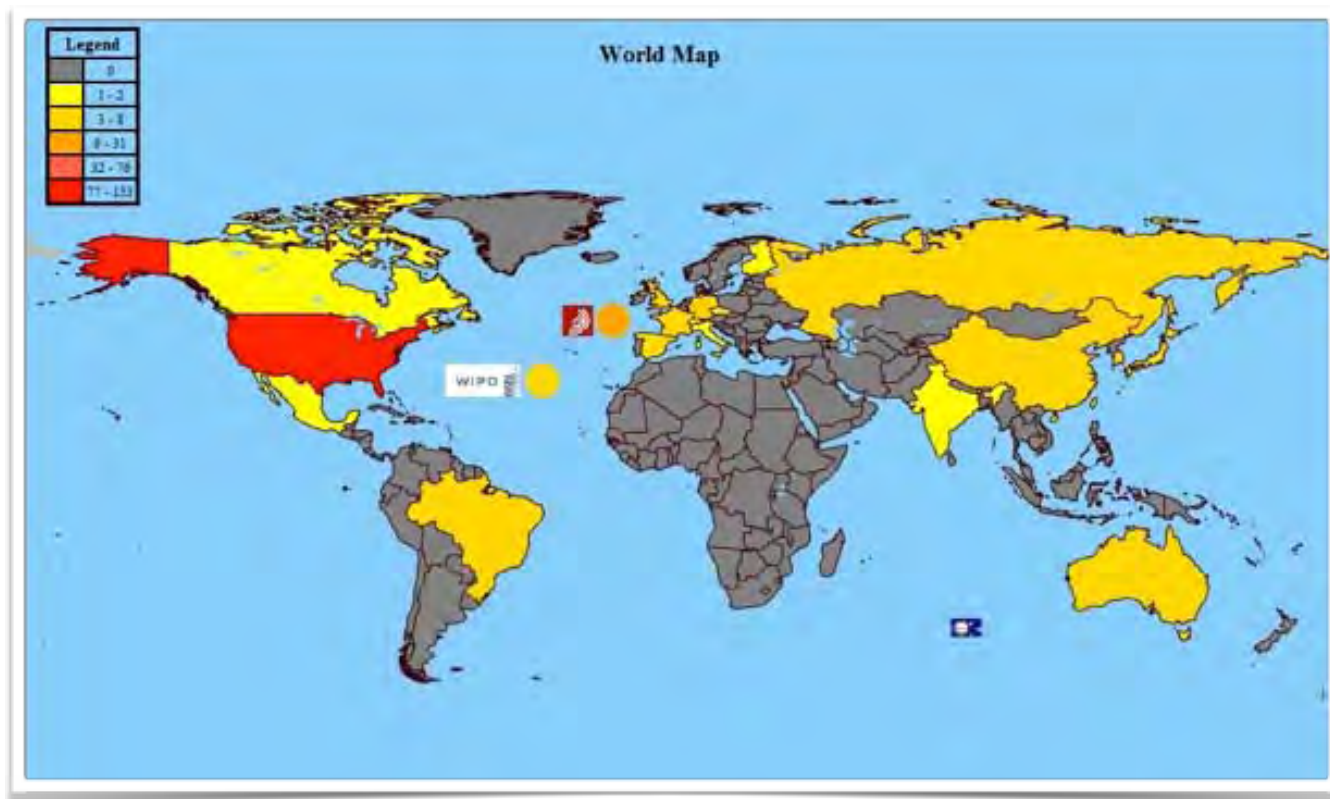


- Even with a small number of Applications, the 14 leading companies in our sample show, through extensions in their patent families, that they expect to sell their products on a very broad market and to get profits in no short a time. Such indexes may lead to the assumption that, although still somehow cautious, the Applicants have expectations for market growth: Procter & Gamble (<http://www.pg.com>), Coletica (a French company acquired by Engelhard in 2005, which was then acquired by Basf in 2006 <https://www.basf.com/en.html>) and Pfizer (<http://www.pfizer.com/>) were the first ones to file patent applications and seek a market for their innovative technologies. However, while maintaining the rights up to recent years, during the same years they have reduced investments that could lead to results for new patent applications. The *wait-and-see* strategy does not apply to Coletica, acquired by Basf, that keeps on with investments in this area.



(8), Russia (7), France (6), Korea (5), Australia (4), then Brazil, UK, China, Spain and WIPO in equal quantities (3). Such a complex distribution includes inventions where the inventors are also the Applicants; for these inventions it is not possible to have evidence of a more or less direct market outlet.

- altogether, Regardless of the kind of Applicants, most of the inventions in our field of investigation were first filed in the USA (78 applications) followed, at a distance, by the totality of applications at EPO (13), in Germany



Short biographies of speakers, moderators, and organizers

Ezio Andreta

Ezio Andreta, after a degree in Political Sciences at Genoa's University in 1965, completed his studies in Economics and international relations at Lyon's University, and in Economics and monetary problems at the London School of Economics and Political Sciences. In 1972 he joined the European Commission in Brussels where he assumed different responsibilities in matter of energy, international relations, and Research and Innovation. In 1995 as Director of Energy Department, and Director of the Task force "Car of Tomorrow", he was in charge of the "Nanotechnology, Materials and Production" programme and responsible for the negotiations of the EU Delegations in Nanotechnology and Intelligent Manufacturing System. From 2004 member of the Scientific Committees of Lombardia Region (IRER), Scuola Superiore Sant'Anna in Pisa, Fondazione Snaidero, and Magna Carta. From 2006 member of the Scientific Council of the National Research Council of Italy (CNR) and President of the Italian Agency for the European Research. In April 2008 Commissioner of the Italian Innovation Agency and from 2012 adviser of CNR President and coordinator of the Foresight Project.

He chaired and participated as speaker in many international meetings, wrote many articles and taught as visiting professor in Italy (Politecnico di Torino e di Milano, Università di Genova, Lecce e Trento) and abroad (Escuela Politecnica de Madrid, and Istituto Panamericano de Desarrollo de Empresa in Mexico City).

George Atkinson

Dr. George Atkinson is the Founder and Executive Director of the Institute on Science for Global Policy (ISGP) and is an Emeritus Professor of Chemistry, Biochemistry, and Optical Science at the University of Arizona. His professional career has involved academic teaching, research, and administration, roles as a corporate founder and executive, and public service at the federal level. He is former Head of the Department of Chemistry at the University of Arizona, the founder of a laser sensor company serving the semiconductor industry, and Science and Technology Adviser

(STAS) to U.S. Secretaries of State Colin Powell and Condoleezza Rice. Dr. Atkinson is the current president of Sigma Xi, The Scientific Research Society. Based on principles derived from his personal experiences, he launched the ISGP in 2008 as a new type of international forum in which credible experts provide governmental and societal leaders with the objective understanding of the science and technology that can be reasonably anticipated to help shape the increasingly global societies of the 21st century. Dr. Atkinson has received National Science Foundation and National Institutes of Health graduate fellowships, a National Academy of Sciences Post Doctoral Fellowship, a Senior Fulbright Award, the SERC Award (U.K.), the Senior Alexander von Humboldt Award (Germany), a Lady Davis Professorship (Israel), the first American Institute of Physics' Scientist Diplomat Award, a Titular Director of the International Union of Pure and Applied Chemistry, the Distinguished Service Award (Indiana University), an Honorary Doctorate (Eckerd College), the Distinguished Achievement Award (University of California, Irvine), and was selected by students as the Outstanding Teacher at the University of Arizona. He received his B.S. (high honors, Phi Beta Kappa) from Eckerd College and his Ph.D. in physical chemistry from Indiana University.

Cecilia Bartolucci

Since 2013, Coordinator of the Working Group "Food" within the "Science and Technology Foresight Project" of the National Research Council of Italy, where she holds a position as Researcher at the Institute of Crystallography. She graduated in Chemistry at the University "La Sapienza" in Rome and, after obtaining a scholarship from the Ministry of Foreign Affairs, started her research activity at the Institut de Chimie Therapeutique in Lausanne, Switzerland. As postdoctoral fellow, with a NATO-CNR Advanced Fellowship, she spent 18 months at the Max Planck Institut für Medizinische Forschung in Heidelberg, Germany and in 2000 she received a fellowship from the Humboldt Foundation to work as Postdoctoral Research Associate in Protein Crystallography at the Max Planck Institut für Biochemie, Martinsried, Germany, where she continues to collaborate to the present day.

Her wide-ranging research interests allowed her to gain experience in many different sectors. From the synthesis, characterization and structure-

activity relationship studies of pharmaceutically active compounds; to the crystallography of biomolecules, and functional studies while supporting a group working on enabling technologies for drug discovery; to nutraceuticals and eventually to food, she learned to value a highly interdisciplinary approach.

Richard Canady

Throughout a nearly 30-year career in public service, consulting, and teaching, Richard has initiated and led projects and task forces on a wide range of topics. His focus has been the unbiased translation of science for use in regulatory risk assessment, bringing leading experts with discordant views to the table to identify and address common goals. Topics he has facilitated include emerging food contaminants, genomics, nanotechnology, biotechnology, and obesity. He led experts at the senior scientist level from major consulting firms, the US Centers for Disease Control, Commissioner's Office of the FDA, and the Executive Office of the President of the White House. Projects included evaluations of nanotechnology for the OECD, food safety evaluations for the WHO, and coordination of risk assessment policies across US federal agencies. Most recently Dr. Canady initiated two large consortia on methods evaluation and development for the "release" of nanomaterials from foods and consumer products (NanoRelease). This resulted in over a dozen articles in the last 2 years and the convening of methods development trials now under way in labs in US, Canada, Europe, and Korea. Currently, he is advising foresight analysis in the Horizon 2020 Prosafe program on safe by design methods for nanomaterial use. Additionally, he is working on foresight and methods development on the leading edge of the continuous, large population "big data" sets for food exposure.

David Carlander

Dr Carlander is the Director of Advocacy in the Nanotechnology Industries Association (NIA). In his position he is covering the agricultural sector (food, feed, ag-chem) and REACH and risk assessment of nanomaterials. He is coordinating and participating in a number of various research projects (e.g. NANoREG, MARINA, NanoDefin, INSPIRED) and is representing NIA at EU regulatory meetings (e.g. European Commission Sub Group

on Nanomaterials under REACH) and at meetings organized by the European Chemicals Agency (ECHA) for accredited stakeholders. Before joining the NIA Dr Carlander most recently worked six years as Scientific Officer for the European Food Safety Authority (EFSA), Parma, Italy, where he was coordinating the risk assessment of applications of nanotechnologies in the food and feed area. In EFSA Dr Carlander also performed risk assessment of animal cloning, and has been working with the TTC concept (Threshold of Toxicological Concern) as well as with GMO (Genetically Modified Organisms) risk assessment. Before EFSA, Dr Carlander worked for the Swedish Ministry of Agriculture, and the Swedish National Food Administration, working with regulations on GMOs, pesticide residues and organic farming. Dr Carlander has over 15 years of experience working with governments, academia, industry and international organizations. Dr Carlander holds a M.Sc. in Biotechnology and a PhD in Clinical Chemistry from Uppsala University, Sweden.

Giorgio Einaudi

Giorgio Einaudi, a graduated in Physics, is presently Manager of the Italian Council for Eco-Innovation within the Sustainable Development Foundation and Member of the Board of the S&T Foresight Project.

His academic career developed at the Scuola Normale Superiore of Pisa, the University of Florence, the University of Pisa, the University of California, Irvine, the University of Paris, and the Naval Research Laboratory, Washington DC. His research activity is in plasma physics with astrophysics applications. He is author of over hundred papers on refereed international journals. From July 2001 to July 2009 Dr. Einaudi was Scientific Attaché at the Embassy of Italy in Washington, acting to strengthen the S&T relationships between Italy and the USA, and developing his main activity in the fields of energy, environment and space, being an important interlocutor with American institutions as the Department of Energy, the Environmental Protection Agency, NASA, NSF, EPA and OSTP.

In the past few years Dr. Einaudi has been advisor to the Italian Ministry of Environment. In particular he has created the Italian Cleantech Network of innovative companies of all sizes to facilitate the visibility of Italian "green economy" in the world. Lately Dr. Einaudi contributed to the launch of the Science and Technology Foresight Project (STFP).

From March 2008 to July 2010 he was Acting Deputy Director of ISGP directed by Dr. Atkinson.

Leonardo Fernandes Fraceto

Leonardo Fernandes Fraceto is an Associate Professor at Department of Environmental Engineering at São Paulo State University (Unesp) – Campus Sorocaba, São Paulo, Brazil. Fraceto studied chemistry at State University of Campinas (Unicamp), Campinas, 1994-1997. From the period of 1998-2000 he got his master degree in Functional and Molecular Biology at Institute of Biology at State University of Campinas. From 2000 until 2003 he got his Ph.D. in Functional and Molecular Biology at Institute of Biology at State University of Campinas. Between 2003 and 2007, he was active as Professor of Chemistry at University of Sorocaba. From 2007 until now, he is a Professor of Chemistry at São Paulo State University (Unesp) – Campus Sorocaba – São Paulo – Brazil. Leonardo F. Fraceto has experience in Chemistry and Biochemistry, focusing on Macromolecular Chemistry, acting on the following topics: nanobiotechnology, nanocarrier systems (cyclodextrins, micro and polymeric nanoparticles) of bioactive compounds (agrochemicals) and spectroscopic methods of analysis.

Vincenzo Fogliano

Vincenzo Fogliano (Naples (I), 1965), graduated in Chemistry from the University of Rome in 1990. Since that time he has filled various teaching positions in Biochemistry and Food Chemistry at the universities of Rome and Naples. In 2013 he got the position of chair of Food Quality Design group at the University of Wageningen, The Netherlands.

He worked with many food industries in the design of functional food containing dietary fibre, proteins and phytochemicals from different sources and acted as coordinator of FP7 EU projects, COST action and strategic national cluster projects. He acted as President of the International Maillard Reaction Society up to 2012 and sit in the advisory board of ILSI Europe as well as in the Editorial board of leading food science journals.

He is authors of more than 250 publications (h index of 44) on peer review Journals covering many aspects of food science and technology. He is among the world highly cited scientists (www.highlycited.com).

Ralf Greiner

Ralf joined the Federal Research Centre for Nutrition, Karlsruhe, Germany in 1990 after graduating in Chemistry at the University of Stuttgart. As Deputy Head of the Centre for Molecular Biology he was mainly engaged in research on genetically modified foods and enzymes for food processing, with phytases as his main interest. In 2007 Ralf held a position as Visiting Professor for Biochemistry and Molecular Biology, Department of Bioprocess Engineering, Federal University of Paraná, Curitiba, Brazil working on solid state fermentation and fungal enzyme production. In 2008 he became Head of the Department of Food Technology and Bioprocess Engineering of the Max Rubner-Institut, Karlsruhe. His research is focused on studying and modeling conventional and new processing technologies, and on food nanotechnology, but phytases are still one of his interests. Ralf represents MRI in several international and national associations on food technology, food control, and food nanotechnology. In 2012 he accepted the position as an Honorary Assistant Professor in the School of Biological Sciences, University of Hong Kong. His research activities resulted in about 120 original papers in peer-reviewed journals, 35 book chapters and 250 abstracts or short papers in congress proceedings. Ralf is member of the editorial board of the Journal of the Brazilian Society for Food and Nutrition, the Brazilian Archives of Biology and Technology, the Arquivos Brasileiros de Ciências da Saúde, and Editor for Europe and South America of Food Control.

Antje Grobe

Antje Grobe has been conducting stakeholder dialogues and public participation processes related to socio-technological issues such as energy transition and climate change, nanotechnologies, genetic engineering, stem cell and brain research, for more than 17 years. She was a member of the Swiss Risk Dialogue Foundation's executive board. In 2012, she founded DIALOG BASIS where she is Managing Director. She specialises in stakeholder dialogues in early phases of socio-technological debates and in regulatory decision-making processes. She is a member of the advisory board "Society and Technology" of the Association of German Engineers and of the Swiss Federal Council's expert group on nanotechnologies and was part of the German Federal Government's NanoCommission

from 2006 to 2011. She works as a scientific expert for various Directorate-Generals of the European Commission and regularly moderates dialogues for different EU institutions. She is project manager at ZIRN at the University of Stuttgart and leads national and international research projects on risk perception and risk assessment related to emergent technologies; especially to nanotechnologies, energy and climate. She teaches dialogue management at the University of Stuttgart and at the University of St. Gallen, Switzerland. She studied communication science, economics and political science in Essen and gained her doctor's degree at the University of St. Gallen, writing her doctoral thesis on economic ethics.

Ron Johnston

Professor Ron Johnston, Executive Director of the Australian Centre for Innovation (ACIIC) has worked for more than thirty years in pioneering better understanding of the ways that science and technology contribute to economic and social development, the characteristics of the global knowledge economy and the processes and culture of innovation. His special skill is based on the breadth of his knowledge across technologies, and his ability to integrate them into a socio-economic and environmental context.

He is one of Australia's leading thinkers about the way technology shapes our future. He led the major national foresight study "Matching Science and Technology to Future Needs" by (ASTEC). Over the past ten years, he has led more than one hundred futures and foresight projects for private and public sector organizations in Australia, Asia, Europe and the Pacific, applied to issues as diverse as food, water and energy security, emerging technologies – biotechnology, nanotechnology, smart systems and robotics, and irrigation, university research, global warming, laws of the sea, opportunities for youth and sustainability. Through his career, he has been employed by, or carried out major contracts for UNESCO, UNIDO, UNDP, World Bank, OECD, the EC, ASEAN, and the Governments of US, Canada, UK, France, Germany, Netherlands, Denmark, Sweden, Japan, China, Singapore, Malaysia, Thailand, Indonesia, Philippines, Australia and New Zealand and a wide range of private sector and public organizations.

Yoav D. Livney

Prof. Yoav D. Livney [B.Sc. (*Suma cum Laude*, 1990) in Food Engineering & Biotechnology, Technion IIT; M.S. (1995) Food Engineering, UW Madison, Wisconsin, USA; PhD (2002) Food Engineering & Biotechnology Technion IIT; Post-Doc Food Science, University of Guelph, Guelph, Ontario, Canada] is a faculty member at the Biotechnology and Food Engineering department, Technion, Israel Institute of Technology since 2004. 2004- Lecturer; 2007- Asst. Professor, 2012- Assoc. Prof. He is an expert in physical chemistry of biopolymers in aqueous systems, and the development of nano-delivery systems for nutraceuticals and drugs (mainly against cancer). Livney has received many Honors & Awards including the President of Israel's honor roll; Certificate of Excellence in Academic Studies granted by Israel's Parliament- the Knesset; Teaching Excellence Awards; a Special Excellence Award from the Gutwirth Foundation; and the Goldberg Research Prize. Livney is a Certified Food Scientist (CFS)-among the inaugural class of recipients from the Institute of Food Technologists (IFT). Prof. Livney is the Chairman of the Norman Seiden Graduate Studies Program of the Technion's Russell Berrie Nanotechnology Institute. Prof. Livney authored over 40 publications, 8 patents, gave over 30 invited talks and many contributed presentations at international conferences, and mentored 12 M.Sc. and 7 Ph.D. students.

Andrew Maynard

Andrew Maynard is a professor of Environmental Health Sciences at the University of Michigan School of Public Health, and Director of the University of Michigan Risk Science Center. Since joining the University of Michigan, he has been instrumental in developing a unique center focused on making the science behind human health risks accessible to consumers and decision makers across multiple sectors. Maynard's research and professional activities focus primarily on the responsible development and use of emerging technologies – most notably nanotechnology and synthetic biology. Here, he has published widely, has testified before congressional committees, has served on National Academy panels and is a member of the World Economic Forum Global Agenda Council on Nanotechnology. He also writes a regular column for the journal *Nature Nanotechnology* on nanotechnology and responsible innovation. In

In addition, Maynard teaches risk assessment, science communication, environmental health policy, and entrepreneurial ethics, and lectures widely on technology innovation and responsible development. He is also a well-known science communicator, and works closely with and through conventional and new media to connect with audiences around the world on technology innovation and the science or risk.

Mitsutoshi Nakajima

Mitsutoshi Nakajima was born in Kumamoto, Japan, in 1954. He received his PhD in Chemical Engineering from the University of Tokyo, Japan, in 1980. He worked on food engineering projects in Kyushu University (1980-1985), National Food Research Institute (1985-2007), and University of Tsukuba (2007-present). Currently he is Professor, Faculty of Life and Environmental Sciences at the University of Tsukuba, being involved in Alliance for Research on North Africa (ARENA). His current research interests include food engineering, food nanotechnology, and micro/nano-process systems as well as valorization of various bioresources in arid and semi-arid lands.

Recently he has started to work on algal biomass production. He has published more than 300 research articles and about 50 patents. One of his inventions is microchannel emulsification (MC) processes which create monosized emulsion and micro-droplets and capsules. Laboratory scale MC equipment is commercially available.

In September of the same year he was appointed as Director of the Technology Transfer Department to optimise strategic activities for technology transfer.

In January 2015 he became Director of Marketing, Communications and Market Development.

Since January 2010 he sits on the board of Innovation Factory S.r.l., the in-house incubator of AREA Science Park, with specific responsibility for business competitiveness and internationalization and in May 2011 he was named CEO.

Stephen Taylor

Mr. Stephen Taylor has over twenty years' experience, most of it as a Director or Senior Consultant, helping major firms and government agencies in Europe and North America to access the latest knowledge and expertise for analysis and planning for new business, market research, new product development, and technology commercialization.

He has negotiated sales, joint ventures and partnership agreements with other organizations, both public and private, to further the strategic objectives of the organizations he has represented. As well as extensive face-to-face closure of key account sales, he has also successfully negotiated non-cash deals with other organizations to achieve mutually beneficial partnerships.

His collaboration with AREA Science Park (Trieste) started at the beginning of 2009 when in

Short biographies of rapporteurs

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Dr. Chakraborty is the Associate Director at the Institute on Science for Global Policy. She is also an adjunct assistant professor at Columbia University and a program affiliate on pharmaceutical regulation and product liability at Oxford University's Centre for Socio-Legal Studies. Prior to joining the ISGP, Dr. Chakraborty served as the resident cognitive behavioral scientist at Lootok Ltd., a risk management consulting firm. Dr. Chakraborty received her doctorate in Risk Management from King's College London and her undergraduate degrees are in Decision Science and International Relations from Carnegie Mellon University. She has over 20 published articles, has contributed to 3 additional books, and is author of the forthcoming book *Pharmaceutical Safety: A Study in Public and Private Regulation*

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Laura Minen works as a technology broker at the Area Science Park Consortium, mainly focusing on the agroindustry sector. In the last few years she has provided technical-analytical support to a number of research projects both at the national and the international level, including a Horizon 2020 project on contaminated brownfields which is currently ongoing. Before joining Area Science Park, she was technical officer at the Fisheries and Aquaculture Department of the Autonomous Region of Friuli Venezia Giulia. In previous years, her passion for the sea led her to teach marine biology in the Maldives Islands. In addition, she taught scientific subjects in secondary schools in Italy, Croatia and Nigeria. After having graduated from the University of Trieste with an Honours degree in Biology, she carried out her Biology Internship at the University of Leon, Spain.

Ornela De Giacomo

Ornela De Giacomo is a post doctoral fellow at CNR dedicated to the Foresight project. Her background is in Food Engineering and has a PhD in nanotechnology. Her previous experiences include the study of structural relaxation and ageing of polymers, targeted microstructures in polymer blends and large scale production of polymers from natural sources (food waste). She is also involved in the management of the European distributed research infrastructure CERIC-ERIC which provides to the scientific community, open access to synchrotron, neutron, NMR, electron microscopy, ion beam and other nanoprobe for synthesis and characterisation of materials and nanomaterials.

Riccardo Priore

Dr. Priore is Intellectual Property Rights analyst at the Consortium AREA Science Park of Trieste. He has been enrolled in the PatLib Office team, aimed at supporting scientists willing to file patent or trademark applications. Before joining AREA Science Park, dr. Priore collaborated as scientific and technology transfer consultant of the University of Trieste. After receiving his undergraduate degrees in Biology from the University of Trieste and the doctorate in Molecular Genetics from ICGB of Trieste, dr. Priore completed his studies as post-doc fellow at the NY University. He is author of several publications, the most recent one concerning the efficiency of technology transfer in the context of region Friuli Venezia Giulia, included in the conference proceedings of the Trans2care project (www.trans2care.eu).

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Science & Technology

FORESIGHT

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Report

“Diversified Adaptable Food”

6-8 May, 2015 - Rome

WG FOOD



National Research
Council of Italy

Converging technologies for Sustainable and Healthy Food

REPORT

1st F2F Workshop: Diversified Adaptable Food

6th-8th May, 2015

La Borghesiana – Rome, Italy

Coordinator: Cecilia Bartolucci

Scientific Committee: David Carlander, Rick Canady, Ralf Greiner

Background documents to the workshop, as well as all position papers written by the presenters, can be found in the booklet at *foresight.cnr.it*. This report has been validated by the scientific committee.



REPORT

by *Cecilia Bartolucci*
March 2016

1. PREFACE

The work of the Science and Technology Foresight Group originates from the **needs of the society**, considered to be the most important drivers for responsible development and innovation. During the “face to face” workshop, held in Rome on May 9-11, 2015, this approach found wide support within the 50 international experts gathered around the table*. During the discussions it was stressed that technologies should not be the starting point of our foresight exercise rather, whenever addressing technological advances, the key question should be how they can **benefit a broad community**, and which societal needs can they address. Creating **knowledge** is another concept, emphasized in our foresight approach, which found great resonance among all participants. It is through the acquisition and sharing of knowledge that we can push the boundaries of research and innovation, creating incentive and motivation to take action.

* Booklet to be downloaded at: foresight.cnr.it

Challenges

Considering the projected increase in the world’s population in the next decades, some of the greatest challenges to mankind will be to sustainably and equitably provide better living conditions, deliver vital goods and services, and support human health and well-being. In particular, there is a need to **provide global food security**.

In this regard one of the main results of the workshop was to conclude that the **quality** and not the quantity of the food should be addressed. The experts pointed out that there is enough food, and in particular there are enough calories to provide food even for a fast growing population, (we produce enough calories globally to satisfy 12 billion people, more than sufficient therefore to even meet the needs of the projected population of 9 billion in 2050) but the **nutritional value** of such food is often insufficient to ensure a healthy diet. However, even the intrinsic quality of the food is not enough to ensure a nutritious diet since **diversification** of the nutrient content is essential too. Better matching of the nutrients to specific needs is required, eventually allowing for the production of **individually optimized food**.

In this context, a permanent cultural change in behavior is crucial. This takes time, perhaps generations, and has to be supported by appropriate actions and tools. The need to provide **knowledge** was seen as imperative. Through education, individuals are empowered to make choices and take responsibility for the consequences. Building that knowledge is not only based on the



acquisition of **scientifically based data**, but requires that this knowledge is shared with the community at large through appropriate **communication** and **education**. A cultural change should not only be expected in the consumer, but also in all other stake holders, including scientific communities, policy makers, and industries. Communication among different sectors as well as an **interdisciplinary approach** will be necessary if we are striving to integrate innovative technologies into social change.

Two more aspects hampering food security and sustainability were pointed out, namely an inadequate **food distribution** and **waste**. Both greatly affect the quantitative as well as the qualitative aspect of food production. At present, the amount of food we produce is sufficient to feed all, if we were able to make it **accessible** to all societies, in particular to the poor ones and to those present in underdeveloped countries. A better distribution system should allow accessibility to not just any food, but to healthy food, that means to nutritious and diversified food. Furthermore, we should produce only the amount we need, using resources in a more sustainable way. Waste is generally associated with quantity and not quality, however reducing waste is an essential component in emphasizing nutritious food. There is waste at every stage of the food chain, which means that there is improvement potential at every stage, adding value to waste by enabling its usage. Through the new acquisition of knowledge, the application of innovative technologies, and especially through a better-developed system approach, we should eventually be able to reach **zero waste** production.

2. CONSENSUS

- **Nutritional quality, rather than quantity, is the highest priority for providing an adaptable and more tailored food supply while fully recognizing specific needs of diverse societies.**

The scientific world is becoming increasingly aware of the link existing between health and diet and the importance of a nutritious, diversified diet. Non-communicable diseases (NCDs) affect millions of people each year, one of the main risk-factors being an unhealthy diet. Making staple food more nutritious could provide a tangible preventive benefit. In the future, however, the production of a **food supply tailored to specific needs** could have a disruptive impact in terms of health and general well-being. *Knowledge needs to be acquired, which will allow a better understanding of the relations between health and nutrition, based on which existing or new technologies will need to be developed and integrated.*

In particular, since dietary requirements are varied, in order to have an adequate nutrition, we will need to be able to monitor changes in metabolism, evaluate nutrient needs in a dynamic way which takes into consideration the complexity of the whole system. The tools used to achieve that should eventually reach the consumer, and deliver the necessary information to allow knowledge based decisions. Acquisition of knowledge regarding our **genome, microbiome and phenotype** can lead to preventive, personalized nutrition in combination with preventive and personalized medicine. *Development and integration of genomic, metabolomic, epigenetic, nutrigenomic, quantitative biology, and big data will be necessary. Realization of new technologies which will lead action on those data will be essential as well.*

The stress lies on **prevention** and *it is mandatory that scientific based knowledge and new communication strategies support a change in attitude* that also recognizes a scale of action. Acknowledging the longer life expectancy, it is important to realize that investing in a healthy nutrition today, will result in a better life quality tomorrow.



Within the food chain, the protection or the introduction of nutrients should start as early as possible. Taking the whole system into consideration, all possible points of improvement should be identified: this adds value and supports the consideration of byproducts as additional raw materials, reducing waste. *Technologies* that until now have been used mainly to enhance productivity in terms of quantity, *should be used and developed to enhance quality*. Starting from the quality of soil and crops through the use e.g. of nanofertilizer and nanopesticides, or nutrients delivery systems, to fortification through micro- and nanoencapsulation, or use of processing technologies which will protect nutrients and enhance their bioavailability. All these applications could add value to the products. Validation procedures as well as safety tests will need to be introduced at all steps of the chain, in particular when new technologies or new materials will be used. This should also consider a reverse approach “from fork to farm”, starting with the analysis of food absorption, and back to the structure dynamics, checking efficiency and safety of the proposed solution.

Technological innovation, in particular of converging technologies, has the potential of addressing all quality issues (e.g. nutrients bioavailability and protection, shelf life, environmental impact, etc.) *providing adaptable solutions*, which will support the production of an “**on demand**” food supply. In fact, to support sustainability we will need to produce only the food required both in terms of amount as well as nutrients. “On demand” has a dual meaning, qualitative and quantitative: we will produce only the amount of food necessary for a healthy life and well being. At the same time we will produce food tailored to the specific needs. This might even involve the preparation of food from modules or single ingredients that can be assembled, allowing **personalized food formulations**.

- **Diversity in diet supports the capability of providing a nutritious sustainable food supply in all societies.**

Nutritional value in food is core to a healthy diet and hence to a healthier life but it would not be sufficient without food diversity. This spans from agrobiodiversity to a diverse diet. At the moment we are using only very few plant and livestock species (75 percent of the world’s food is generated from only 12 plants and 5 animal species, and only 3 crops – rice, maize and wheat – contribute nearly 60 percent of calories and proteins obtained by humans from plants). We know however that diversity can make farming systems more resilient and more sustainable, contributing to pest and disease management, soil health and fertility, and efficient use of resources and the environment. It can also sustain economies in fragile areas and create income opportunities, reducing dependency on external inputs. In view of the unknown extent of the impacts of climate change on the environment and agriculture, *it is crucial to develop a food system that promotes agrobiodiversity*.

A more diversified food production entails a **decentralized production**, able to use local resources and more easily adaptable to specific requirements as well as more adaptable to environmental, health related, economic, cultural and social challenges. This should allow for greater availability and affordability of different nutrient sources, supporting both the concept of a **food supply tailored to specific needs**, as well as an **on demand** production.

The impact on nutrition and food security would be relevant if, thorough the application of newly developed, or through the increment of already existing technologies, we could provide new sources of nutrients, in particular of proteins. Despite the need for land, growing legumes offers a fairly sustainable alternative, and it provides a diversification from animal proteins. However, other sources, such as yeast and microalgae for single cell cultures, need to be exploited. This requires the development of new technologies, in particular to upgrade the production. New processing and formulation technologies are also necessary to allow the utilization of the greatly variable source of



proteins and fats provided by insects. Different formulations could facilitate the use of insects also in societies, which are still reluctant to introduce them in their diets.

We need to create diversity in the food system to provide adaptability to climate change and to public health challenges.

- **Significant changes in the commercial supply chain in all societies and integration of existing and converging technologies are needed to responsibly ensure a nutritious food supply.**

We need to develop a new cost effective approach to food production. This can be accomplished through the application of emerging technologies enabling a **distributed and networked food production system**.

In recent decades, and in many countries, food production has evolved into an ever more centralized model. While this has generated notable advances in productivity, enabling us to produce enough calories globally, it has also failed to adequately distribute the food produced or to meet the nutritional needs of our societies.

We need to move toward a more robust and responsive system, better able to guarantee an effective distribution of the food supply according to local needs. This new distributed model should be targeted to *produce when and how much is needed by the society*. Distributed versus centralized: the idea is that of an **intelligent network of food distribution** in order to manage it efficiently, where the nodes of the network represent the sites of food production and are as close as possible to the consumer. Where the means of production are optimized and information gathering and sharing reduce waste and increase value added. The application of emerging **digital information and communications technology** will be vital in order to gather and act on information - such as information about the behaviours of suppliers and consumers but also current and future weather and market conditions and anything that could affect the value chain. **Enhanced traceability** through the use of new sensors and **new sensor** networks, but also the **embedded traceability**, through the use of new nano and biotech approaches, will further improve consumer confidence and help reduce waste. New **transformational technologies** will enable the optimization of raw materials and recycling of certain elements of the production process, and alternative approaches to **food contact materials** and storage techniques, coupled with technologies such as **3D printing**, will enable localized production of more tailored foods from the raw materials produced by the system.

We need to develop new technologies that make better quality food in a distributed system and we need to improve efficiency in the market and share information to coordinate actions. This system could enable the optimal use of raw material. If there is a surplus of production, immediately the smart grid would allow its distribution where there is a deficit/need for it. In this way there would be less waste of food and a more efficient use of raw materials because there would be a real time distribution of the surplus.

3. CONCLUSIONS

- **“Diversified Adaptable Food”**

One of the main goals of the workshop was “to define key principles on which a stable, sustainable **Diversified Adaptable Food Supply** can be based and further developed”. We had also



emphasized the need to address the issue both, from the perspective of developed, as well as developing countries.

During the workshop the participants acknowledged that the development of an adaptable supply chain will potentially allow us to meet a variety of very divergent needs and to produce diversified food. Initially the tracks for the developing and the developed countries will be different, but eventually they will meet. Providing nutritious food is also a socio-political challenge. High value food can already be brought to needing societies in emergency situations, but in a long term, work with these communities is necessary to gain acceptance and trust.

Through the adaptation of successful, cheap and easy technologies we need to implement the connection between developing and developed economies, providing access to markets, incrementing diversity and reducing waste. Some solutions and some innovation may come from centralized research efforts, others may be developed in nodes of the distribution network, independently of developed/developing countries, following stressers that are relevant to technological applications.

- **“SmartGrid for Diverse Adaptable Food”**

Applying emerging technology to build resilient nutrition supply networks

Next “Face to Face” Workshop, October/November 2016

In a long term vision, the experts gathered at the workshop recognized the need to develop a new **food system approach**, which supports a more distributed and robust supply chain, considers the environmental impact along the whole production chain and after the use as well, and analyzes and accounts social impacts, benefits and costs. Mandatory is a system that sees the nutritional needs of all societies and the sustainability of the food production as a priority.

Better matching of the nutrients to specific needs is required, eventually allowing for the production of locally optimized supply of nutrition. We must consider the entire nutrition system from what is available to what is needed for individuals, communities, and regions. In order to adapt the surplus of calories to the nutrition needed we will have to plan “upstream” from local needs to the possible source of nutrition. To optimize nutrition supply we already have, we must build supply and use networks that reduce waste of crops, waste of energy and waste of water.

We believe that it is imperative to develop a long-term strategy, while also identifying present points of intervention. Therefore, we propose to start by selecting a few local realities, which we intend to analyze in terms of feasibility regarding the introduction of a distributed network of food production. We are looking for places, in developed as well as developing countries, where presently nutrition is difficult and where convergence of innovative agriculture, better materials to store and process food, better technologies for energy and water utilization, and better data collection and management tools to match production resources, nutrition supply, and need, can shift supply chains and resource utilization to the point where local nutrition efficiency is resilient and sustainable. These case studies will constitute the base for discussion during the “face to face” workshop.

Our vision is that a system for nutrition production and supply similar to the smart grid for energy systems is now possible through joint application of production, processing, packaging, and data management technologies.



We would like to thank the presenters and all the other participants for their active and constructive collaboration, based on which we were able to draw the conclusions outlined in the report and establish priorities for future activities.

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